

# AWS re:Invent

NOV. 28 – DEC. 2, 2022 | LAS VEGAS, NV

# Get started with OpenSearch

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AWS

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AWS

# Agenda

- What is OpenSearch?
- Why OpenSearch?
- Search with OpenSearch
- Operational analytics with OpenSearch
- Hands-on lab – Dashboarding and monitoring

# What is OpenSearch?



# OpenSearch is a fork



Community-driven, open-source search and analytics suite derived from Apache 2.0-licensed Elasticsearch 7.10.2 and Kibana 7.10.2

It consists of

- A search engine – **OpenSearch**
- A visualization and user interface – **OpenSearch Dashboards**
- **Tools** and **plugins** adding series functionality

# Why OpenSearch?

## 100% open source

Use, modify, monetize

Built in the open

No contributor  
license agreement

## Community driven

Made with your input

Public road map

Contributions welcome

## Full featured

Full text search

Analytics

Fast ingest

Machine learning

Security

And more . . .

# Community driven

- Over 40 partners and growing
- Available with multiple service providers on multiple clouds (Oracle, Aiven-Azure, AWS, Bonsai-GCP)
- Hundreds of contributors
- Thousands of pull requests
- 400+ contributions outside of Amazon in 2022
- 100M+ project downloads
- Top 4 search engine on DB-Engines
- Clients (JS, Java, Rust, Go, .Net, Python, Spring, Hadoop & more)
- Growing number of community projects (for example, K8s operator, Terraform module, and more)

Pull requests merged  
**10,210** ↑ 207%  
[Details](#)

# OpenSearch: 7 major releases, 90+ features

## OpenSearch 1.2

- Observability Interface
- Feature attribution in anomaly detection
- Shard-level indexing back-pressure
- More efficient k-NN dense vectors

## OpenSearch 2.0

- Lucene 9.1 performance optimizations
- Document-level alerting
- RPM Package Manager

## OpenSearch 2.2

- Logistic regression
- Lucene HNSW implementation
- Custom GeoJSON
- RCFSummarize algorithm
- Support in region maps

## OpenSearch 2.4

- Flat data type support
- Security analytics MVP
- Windows support for k-NN plugin
- Spring Data and Hadoop clients

Q1'22

Q2'22

Q3'22

Q4'22

## OpenSearch 1.3

- App Analytics, Trace ID correlation, and Live Tail in Observability
- PPL runtime support
- K-means and Random Cut Forest algorithm support

## OpenSearch 2.1

- Automate snapshots with Snapshot Management
- Dedicated resources for ML workloads
- **Multi-terms aggregation**

## OpenSearch 2.3

- Segment replication
- Remote-backed storage
- Drag-and-drop visualization
- OpenSearch Playground

# How does OpenSearch work?

# OpenSearch is a database

1

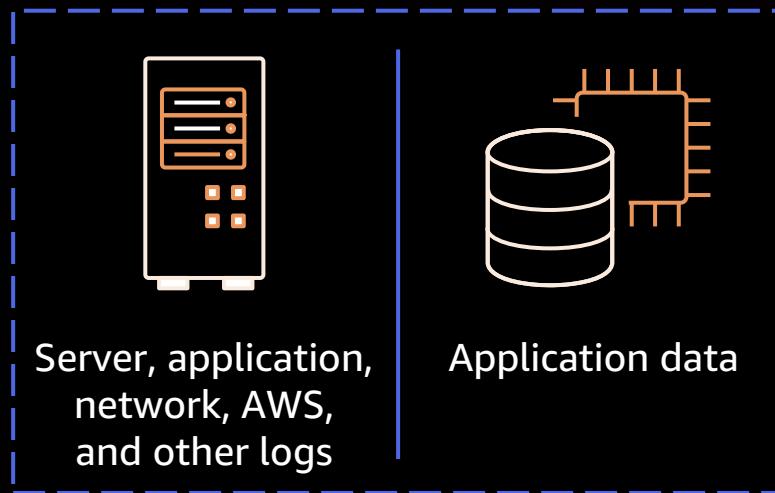
Send data as  
JSON via REST APIs

2

Data is indexed –  
all fields searchable,  
including nested JSON

3

REST APIs, for fielded  
matching, Boolean expressions,  
sorting, and analysis



Application users, analysts,  
DevOps, security

# Operational Analytics

IMPROVE INTERNAL BUSINESS EFFICIENCY AND/OR CUSTOMER EXPERIENCE AND VALUE

- Traditional analytics vs operational analytics

- Operational analytics

- Descriptive analytics – Observability
    - Predictive analytics
    - Prescriptive analytics



# Observability: data drives decisions



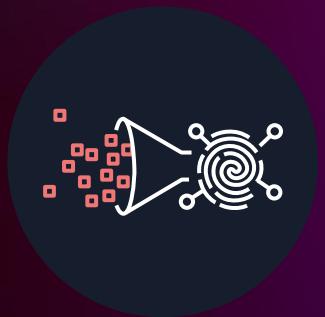
Logs

Amazon OpenSearch Service



Metrics

Amazon Managed Service for Prometheus  
Amazon Managed Service for Grafana



Traces

AWS Distro for OpenTelemetry  
Fluent Bit



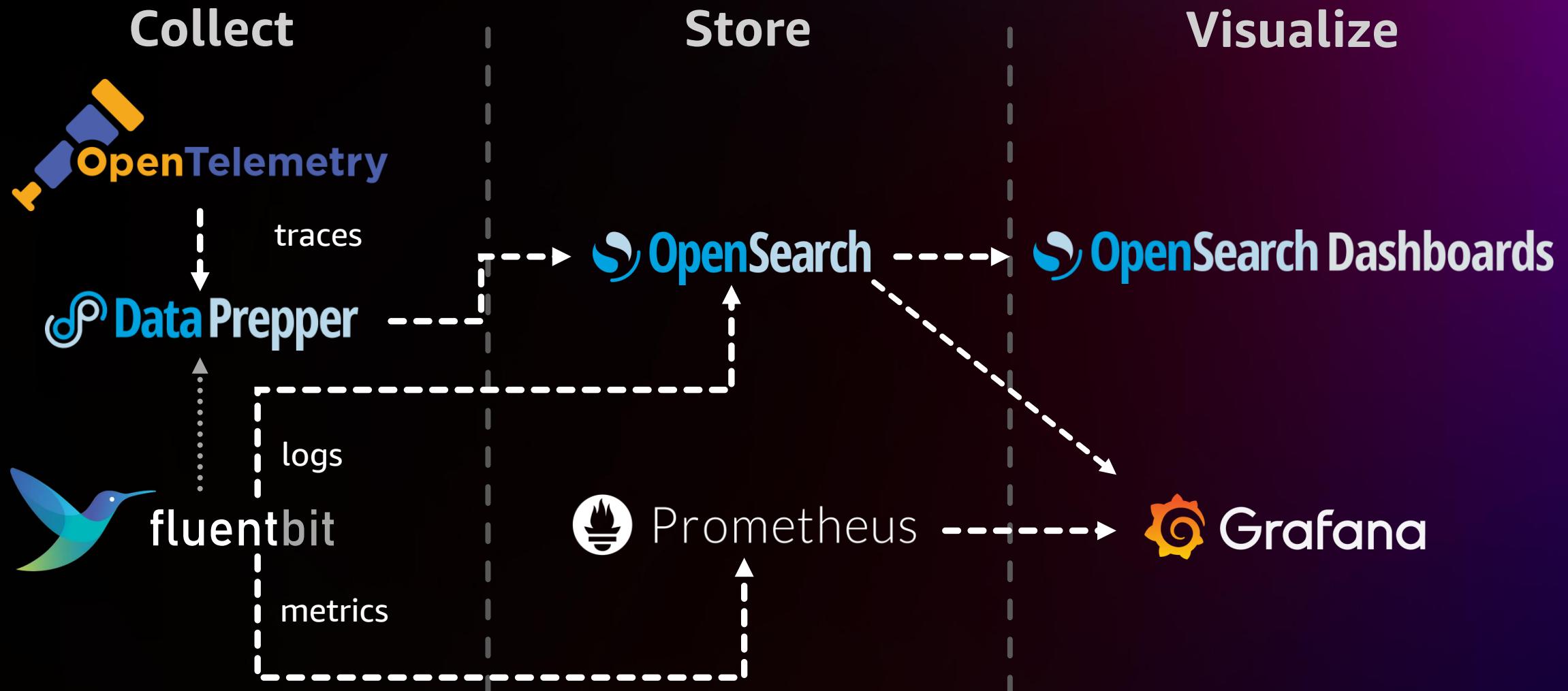
AWS monitoring and observability services help you maintain SLAs  
by **detecting, investigating, and remediating** problems to  
achieve

Availability

Reliability

Performance

# Open source observability architecture

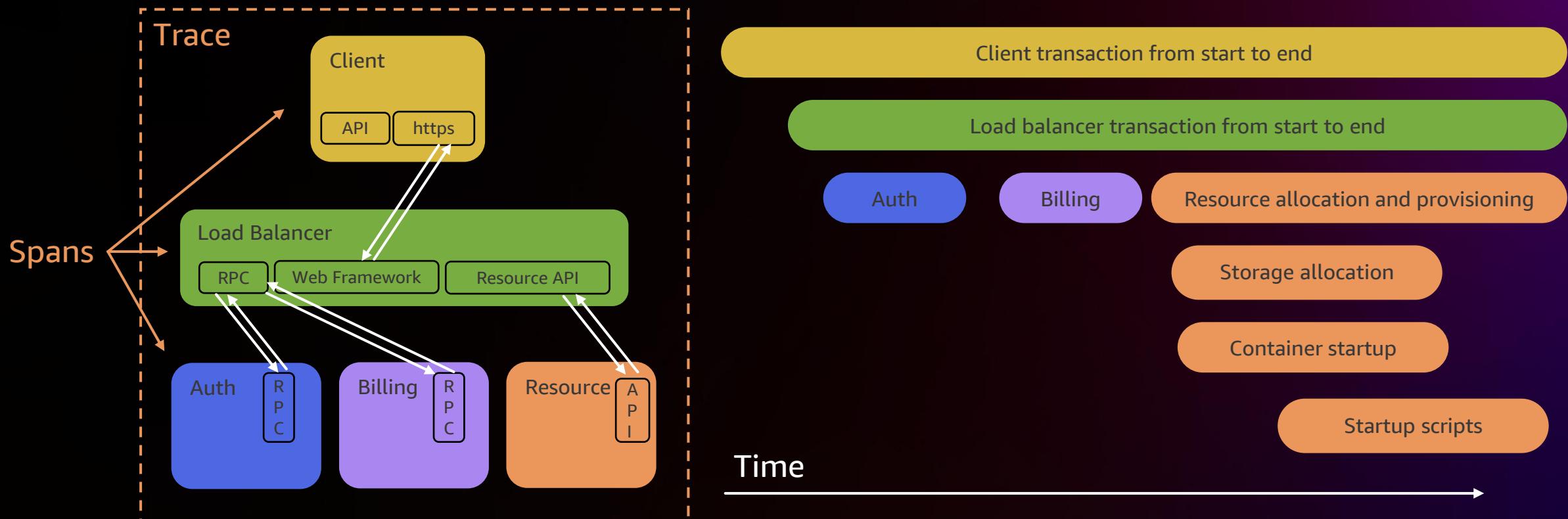


# What is distributed tracing?

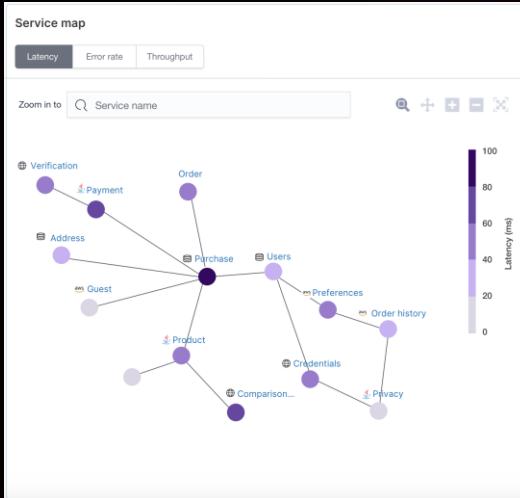
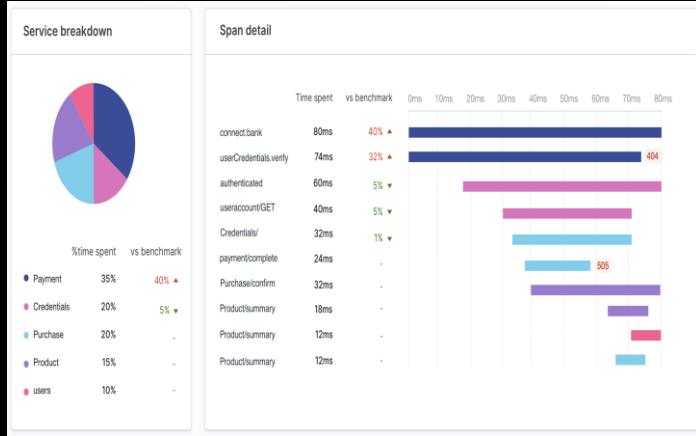
## Identifying problems in cloud applications

A method of observing requests as they propagate through distributed systems

*Trace*: Hierarchical, end-to-end record of processing a request



# What is trace analytics?



The dashboard lists trace groups with their average latency, latency variance, and 24-hour latency trend. It also shows error rates and the number of traces for each group.

Trace group name	Latency variance	Average latency (ms)	Average latency vs benchmark	24-hour latency trend	Error rate	Traces
MakePayment.auto	0-40	45	30% ▲	~	20%	1,500
Order.confirmation	0-40	48	5% ▼	~	1%	2,000
MakePayment.oneoff...	0-40	42	30% ▲	~	2%	1,200
Product.comparison...	0-40	40	5% ▼	~	3%	1,000
Purchase.buynow...	0-40	60	30% ▲	~	3%	800
MakePayment.auto	0-40	46	30% ▲	~	2%	900
Order.confirmation	0-40	64	15% ▼	~	0%	200
MakePayment.oneoff...	0-40	65	30% ▲	~	10%	400
Product.comparison...	0-40	43	10% ▼	~	10%	100
Purchase.buynow...	0-40	28	10% ▼	~	10%	1,100

## Trace-span details

- Single request performance
- Diagnose root cause

## Service maps

- End-to-end view
- Isolate issues to services

## Trace groups

- Monitor performance
- Identify issues early

# What are you building?



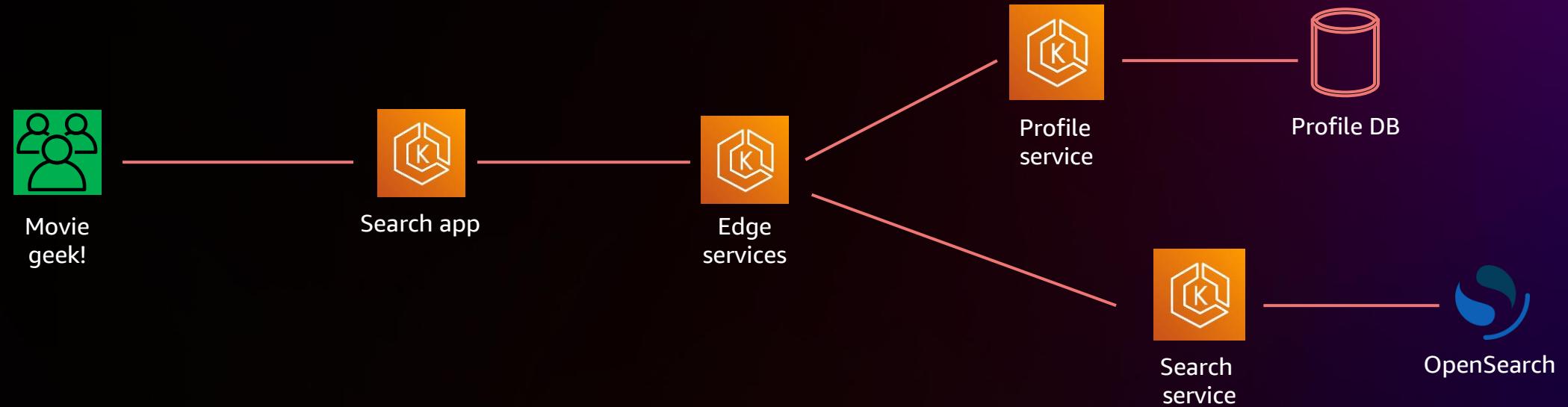
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# Lab 1: Search application



Prebuilt set of microservices coordinate searching in OpenSearch

- Provision application data (IMDb Top 5000 titles)
- Publish search templates
- Review application monitoring with prebuilt dashboards

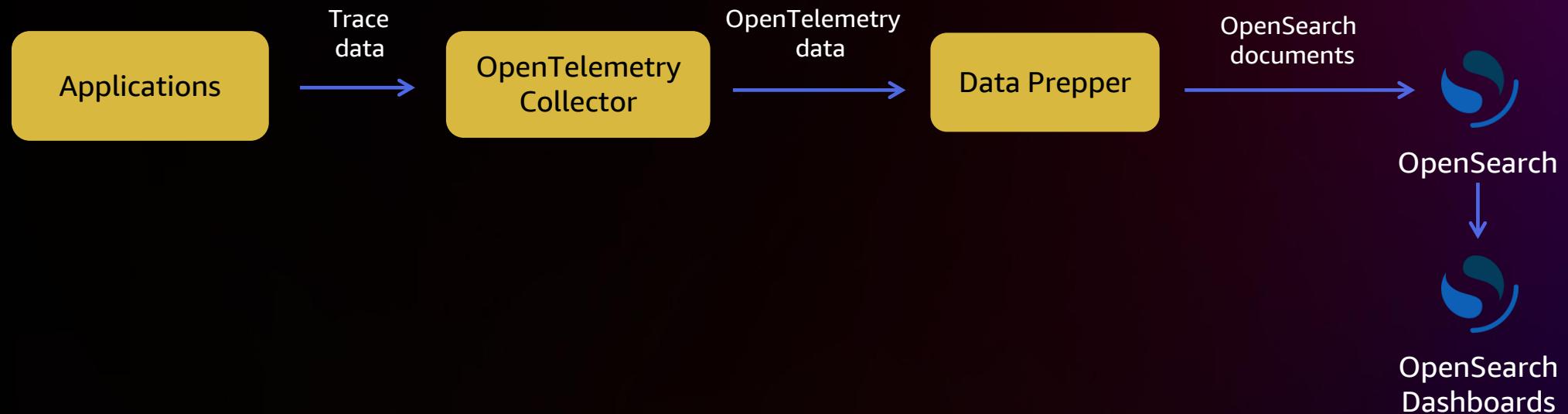


# Lab 2: Distributed tracing

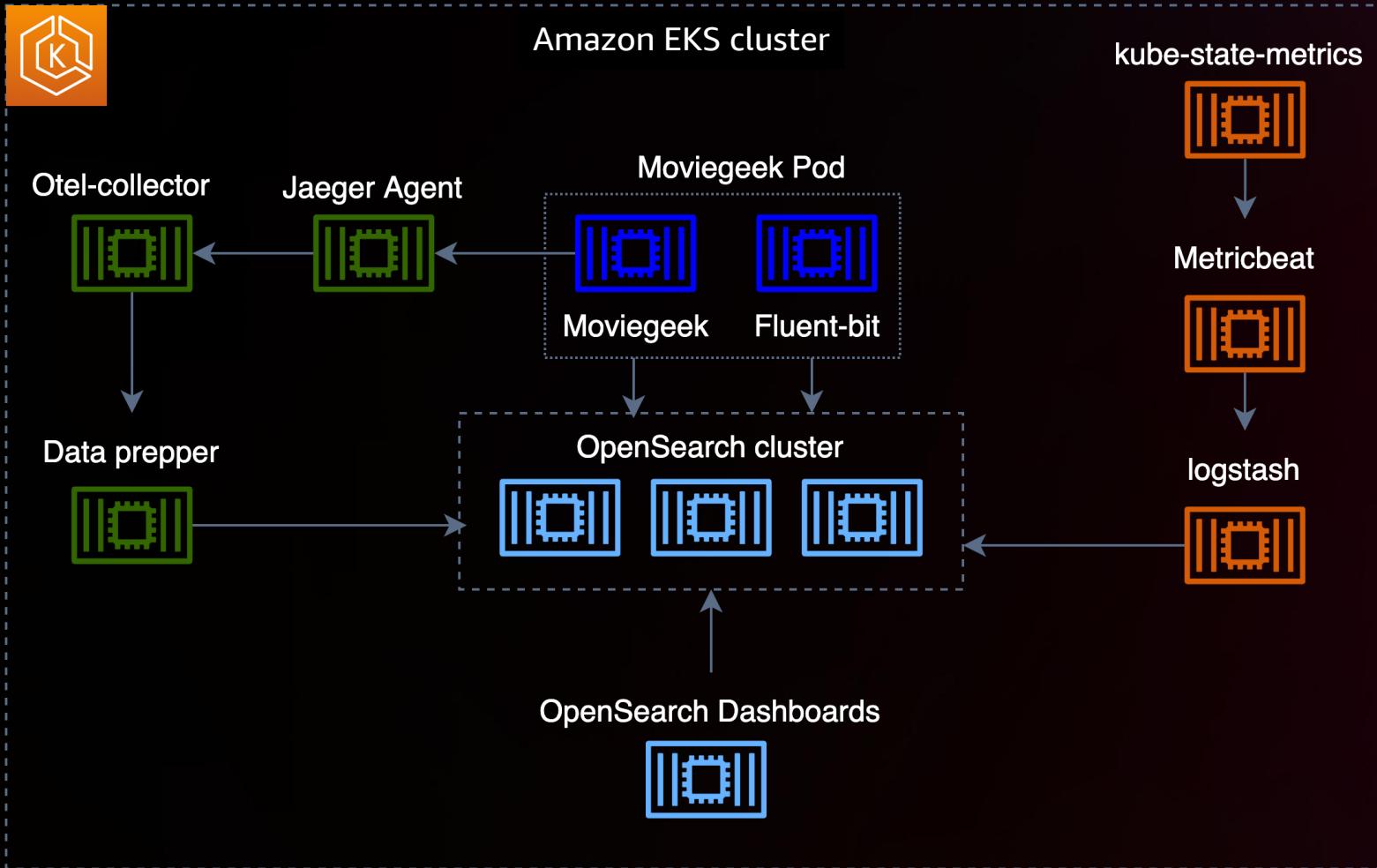


Review prebuilt trace data ingestion pipeline

- Simulate errors in services
- Debug and fix them

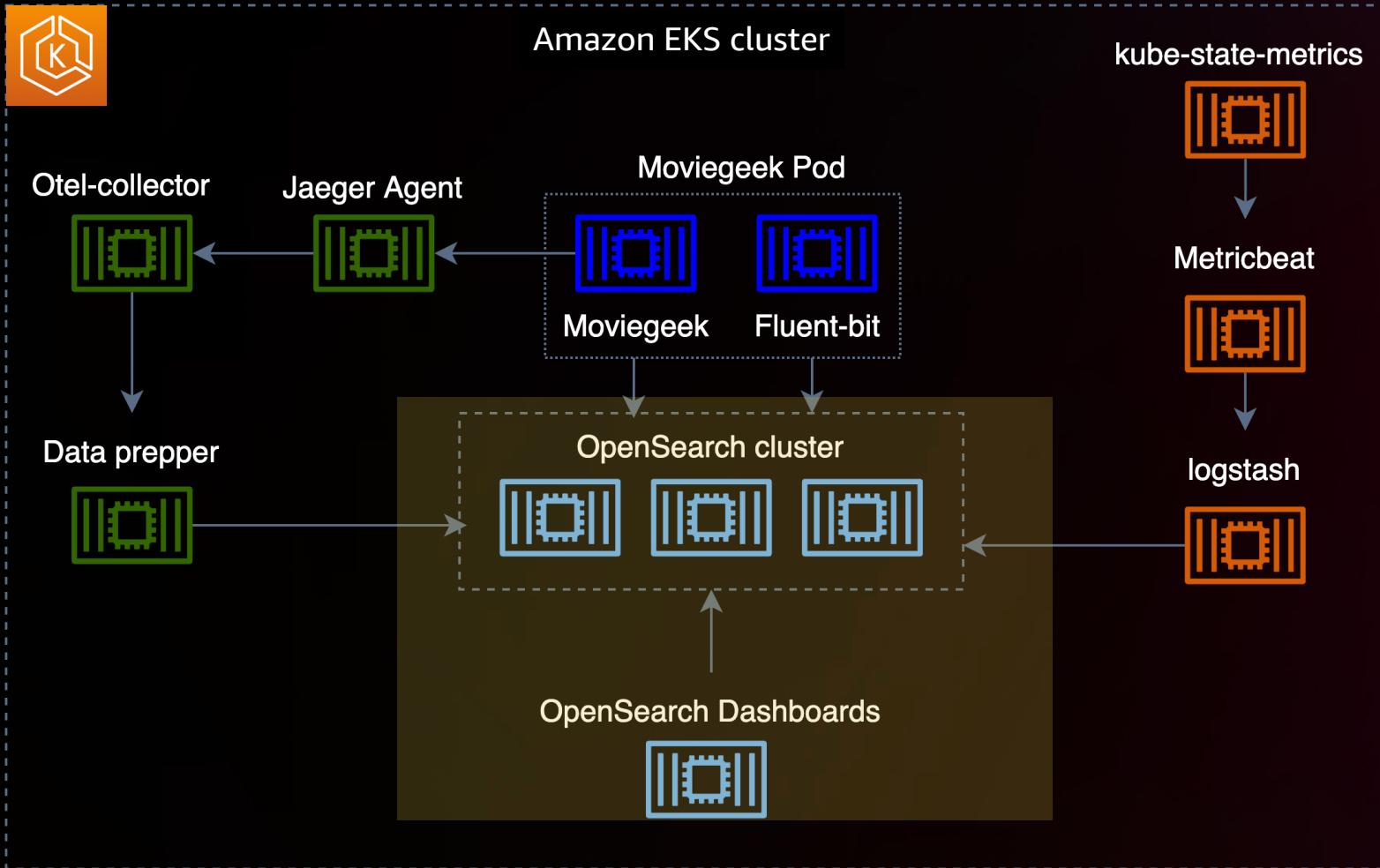


# Lab 3: Monitoring Kubernetes cluster



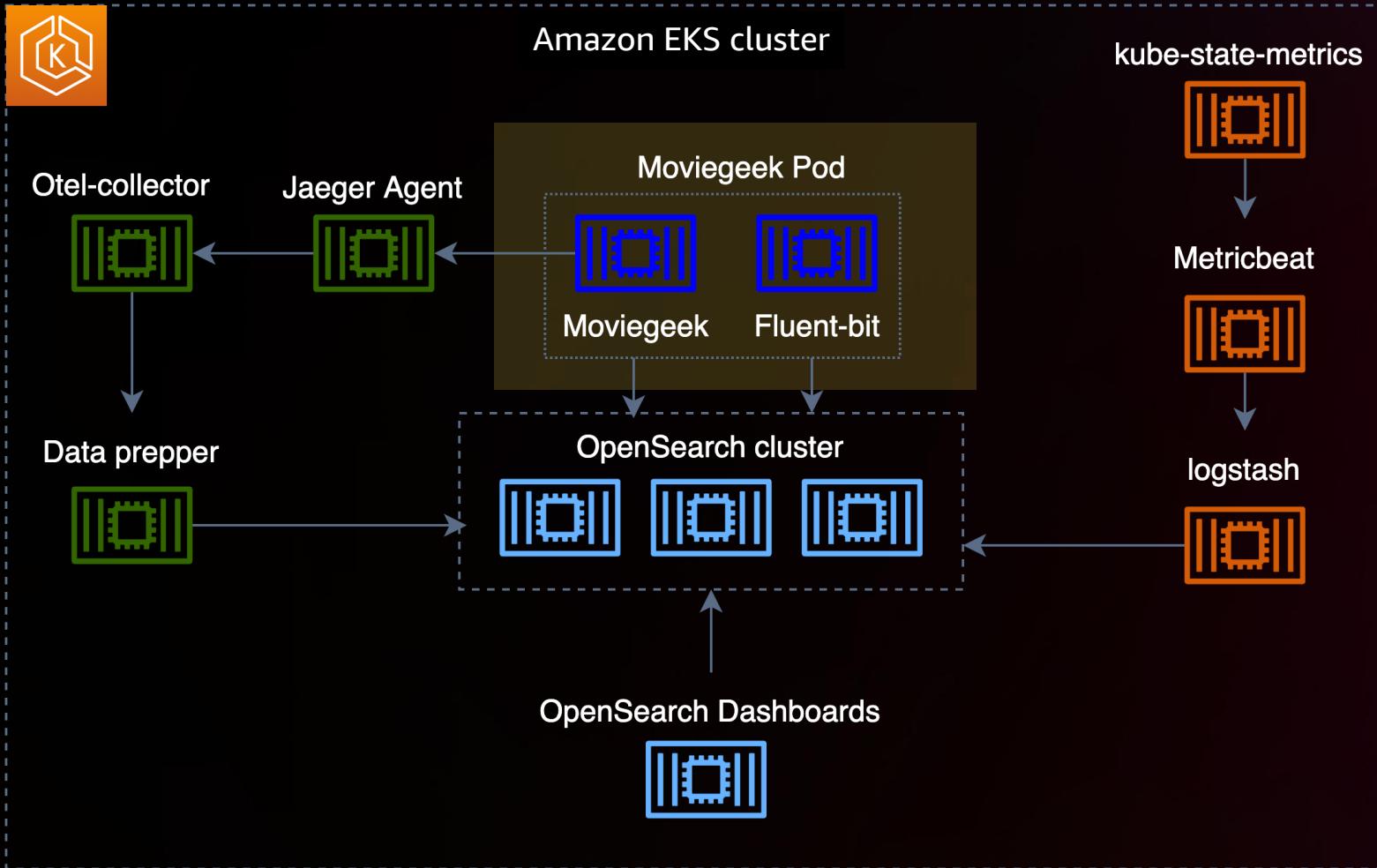
- 3 m5.large worker nodes

# Lab 3: Monitoring Kubernetes cluster



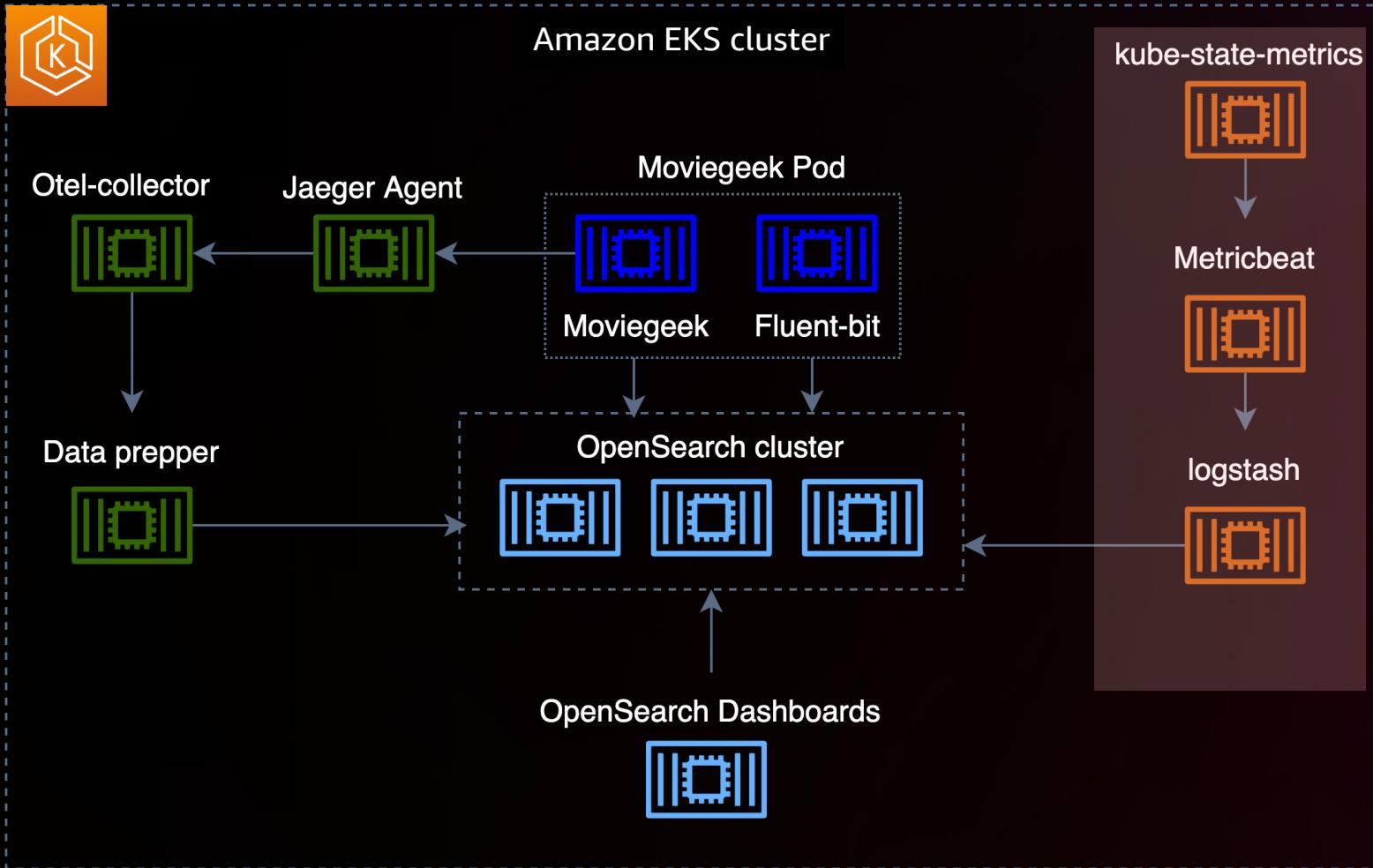
- 3 m5.large worker nodes
- OpenSearch Cluster and Dashboards
  - 4 Pods

# Lab 3: Monitoring Kubernetes cluster



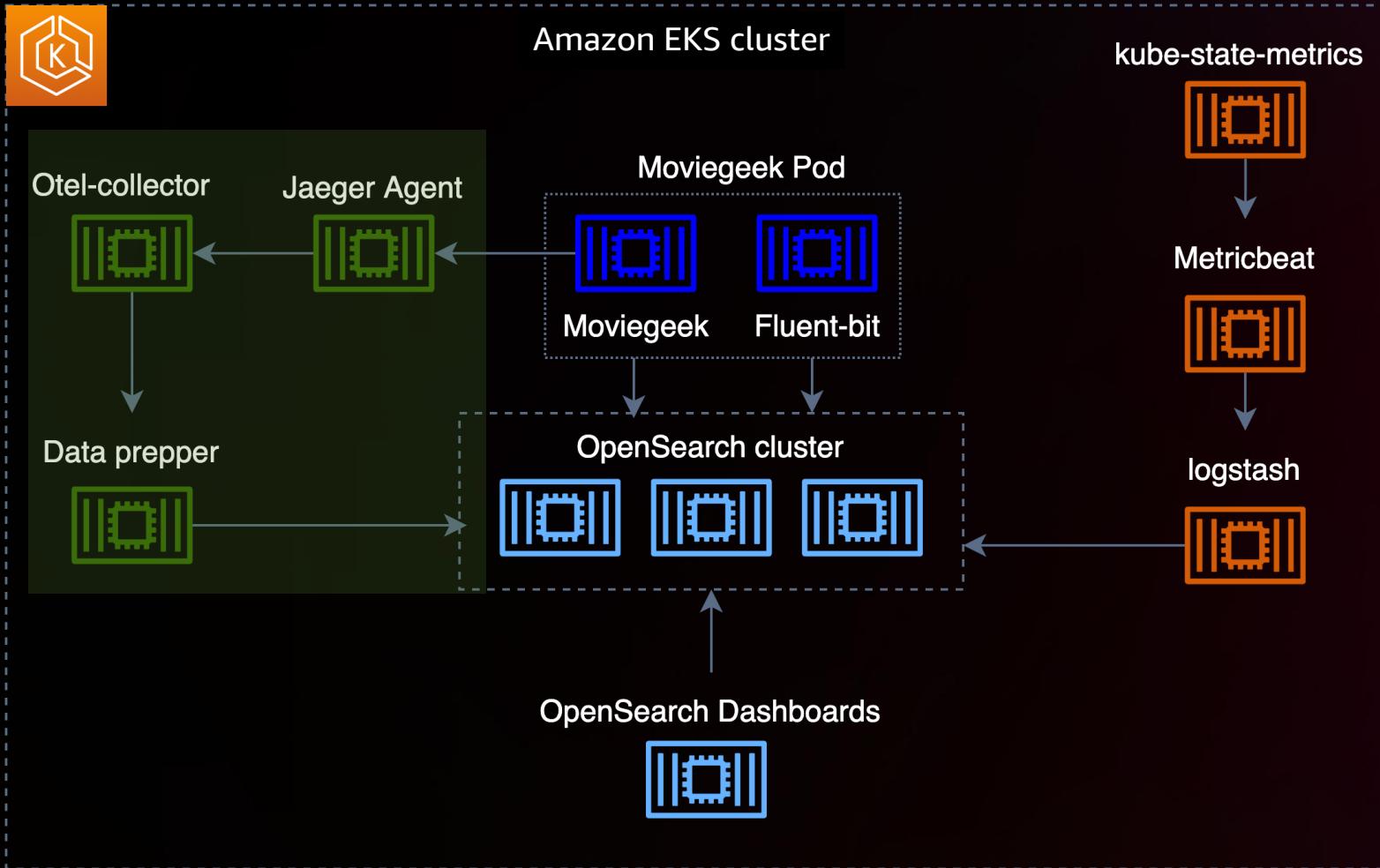
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# Lab 3: Monitoring Kubernetes cluster



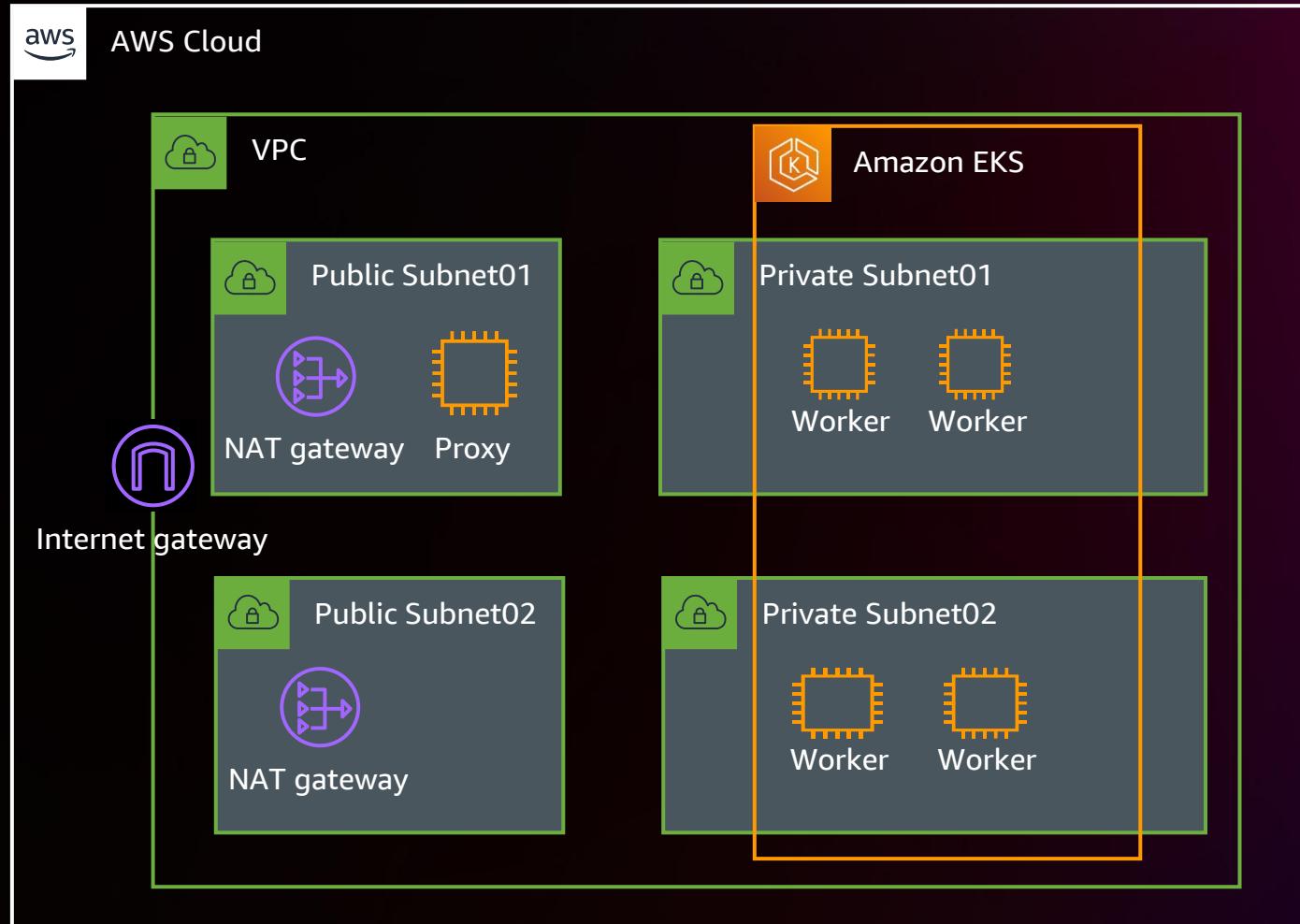
- 3 m5.large worker nodes
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- Application with Fluent-bit sidecar
- Cluster monitoring – 6 pods
  - Logstash
  - Metricbeat – daemonset
  - Kube-state-metrics

# Lab 3: Monitoring Kubernetes cluster



- 3 m5.large worker nodes
- OpenSearch cluster and dashboards
  - 4 Pods
- Application with Fluent-bit sidecar
- Cluster monitoring – 6 pods
  - Logstash
  - Metricbeat – daemonset
  - Kube-state-metrics
- Trace analytics – 3 pods
  - Jaeger Agent
  - Otel-collector
  - Data prepper

# Lab architecture



# Get started with this workshop

- As a participant, you will have access to an AWS account with any optional pre-provisioned infrastructure and IAM policies needed to complete this workshop
- The AWS account will only be available for the duration of this workshop; you will lose access to the account thereafter
- The pre-provisioned infrastructure are deployed to the **us-east-1** Region
- Be sure to review the terms and conditions of the event; do not upload any personal or confidential information in the account

# Step 1: Sign-in via OTP

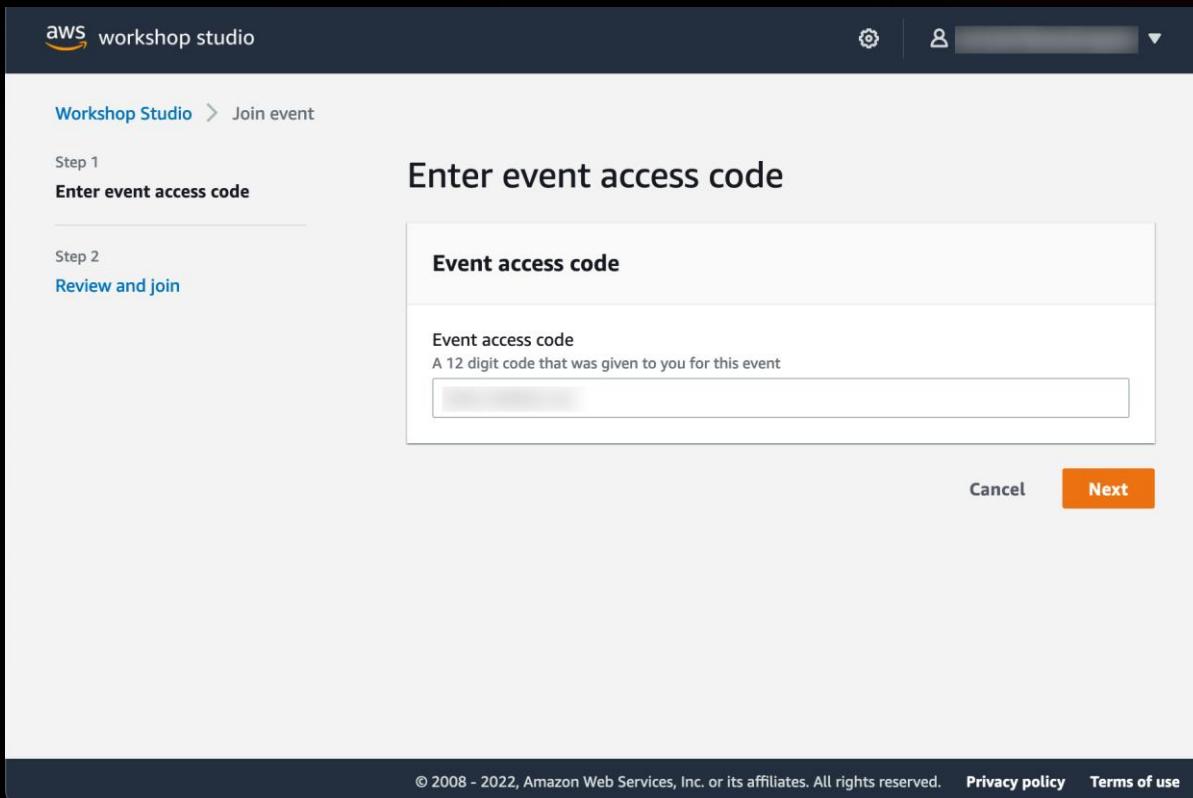
<https://catalog.workshops.aws/join>



A screenshot of the AWS Workshop Studio sign-in interface. The top navigation bar includes the AWS logo and the text "workshop studio". Below this, the breadcrumb navigation shows "Workshop Studio &gt; Sign in". The main content area is titled "Sign in" and prompts the user to "Choose a preferred sign-in method". There are three options: 1) "Email one-time password (OTP)" (highlighted with an orange background), 2) "Login with Amazon" (with a light gray background), and 3) "Amazon employee" (with a light gray background). Each option has a corresponding description below it: "Enter your personal or corporate email to receive a one-time password" for OTP, "Login with your Amazon.com retail account" for Amazon, and "Login with your Amazon Corporate account. Only for Amazon Employees." for Employee. At the bottom of the page, a footer bar contains the text "© 2008 - 2022, Amazon Web Services, Inc. or its affiliates. All rights reserved." and links for "Privacy policy" and "Terms of use".

# Step 2: Enter event access code

Enter 12-digit event access code



767a-037d58-84

# Step 3: Review terms and join event

Workshop Studio > Join event

Step 1  
Enter event access code

Step 2  
Review and join

## Review and join

### Event details

Name	Start time	Duration	Level
Improve search relevance with ML in Amazon OpenSearch Service event	10/13/2022 11:08 AM	2 hours	-

### Description

Test event for content Improve search relevance with ML in Amazon OpenSearch Service

### Terms and Conditions

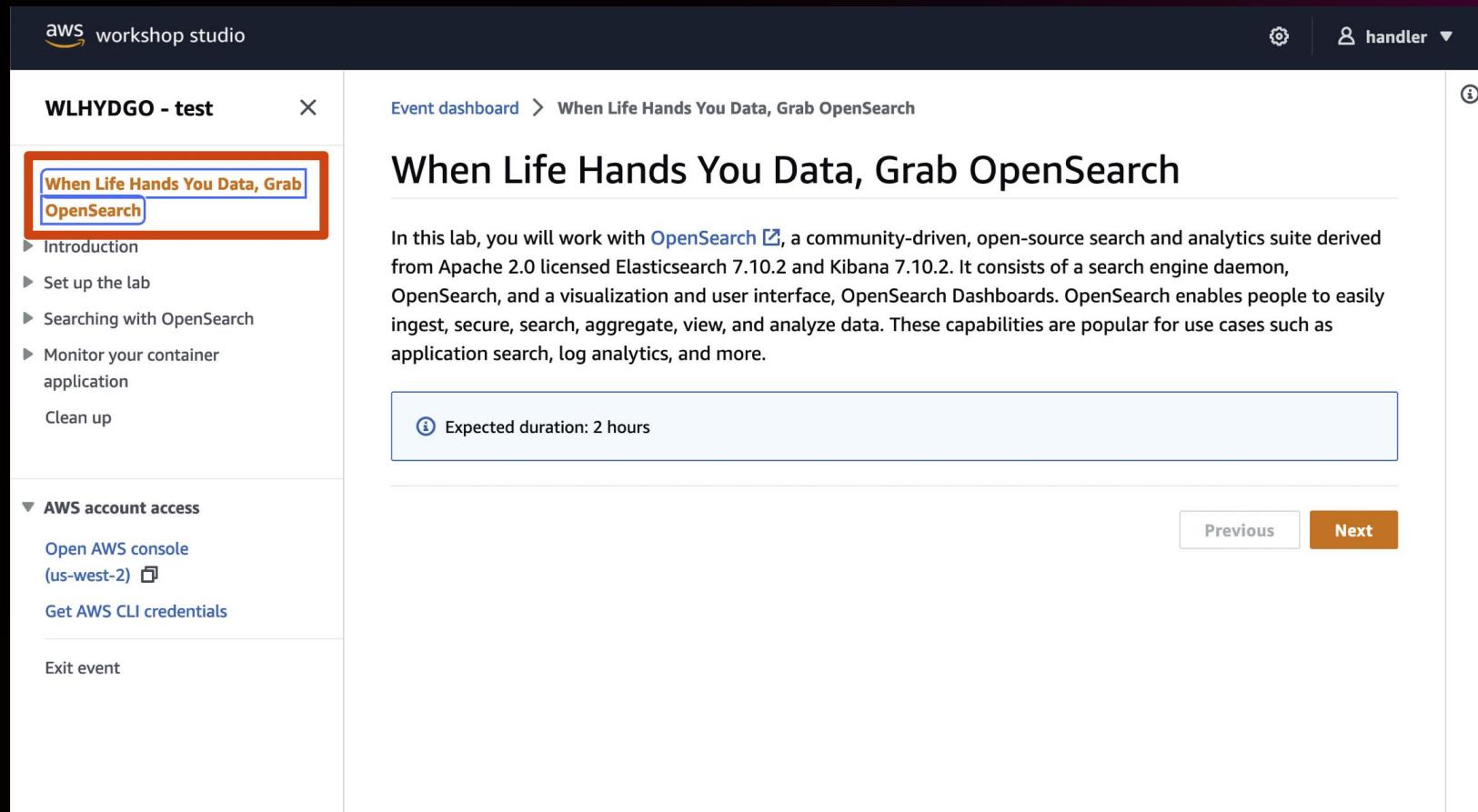
Read and accept before joining the event

1. By using AWS Workshop Studio for the relevant event, you agree to the AWS Event Terms and Conditions and the AWS Acceptable Use Policy. You acknowledge and agree that are using an AWS-owned account that you can only access for the duration of the relevant event. If you find residual resources or materials in the AWS-owned account, you will make us aware and cease use of the account. AWS reserves the right to terminate the account and delete the contents at any time.
2. You will not: (a) process or run any operation on any data other than test data sets or lab-approved materials by AWS, and (b) copy, import, export or otherwise create derivative works of materials provided by AWS, including but not limited to, data sets.
3. AWS is under no obligation to enable the transmission of your materials through Event Engine and may, in its discretion, edit, block, refuse to post, or remove your materials at any time.
4. Your use of AWS Workshop Studio will comply with these terms and all applicable laws, and your access to AWS Workshop Studio will immediately and automatically terminate if you do not comply with any of these terms or conditions.

I agree with the Terms and Conditions

Cancel Previous **Join event**

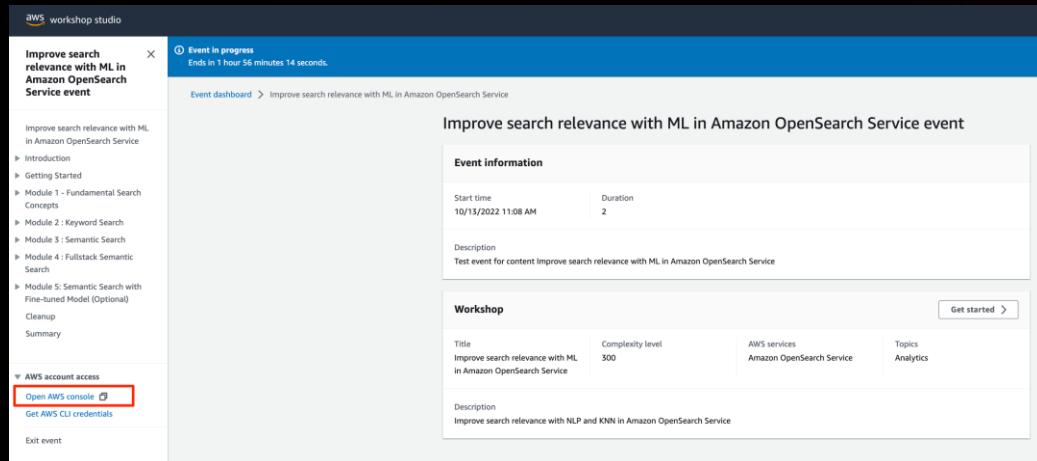
# Step 4: Get started with the workshop



The screenshot shows the AWS Workshop Studio interface. The top navigation bar includes the AWS logo, the text "aws workshop studio", a gear icon, and a user dropdown labeled "handler". The main content area has a title "WLHYDGO - test" and a breadcrumb "Event dashboard > When Life Hands You Data, Grab OpenSearch". The main title is "When Life Hands You Data, Grab OpenSearch". The description states: "In this lab, you will work with [OpenSearch](#), a community-driven, open-source search and analytics suite derived from Apache 2.0 licensed Elasticsearch 7.10.2 and Kibana 7.10.2. It consists of a search engine daemon, OpenSearch, and a visualization and user interface, OpenSearch Dashboards. OpenSearch enables people to easily ingest, secure, search, aggregate, view, and analyze data. These capabilities are popular for use cases such as application search, log analytics, and more." A callout box indicates "Expected duration: 2 hours". On the left, a sidebar lists navigation items: "When Life Hands You Data, Grab OpenSearch" (highlighted with a red box), "Introduction", "Set up the lab", "Searching with OpenSearch", "Monitor your container application", and "Clean up". A "AWS account access" section contains "Open AWS console (us-west-2)" and "Get AWS CLI credentials", with "Exit event" at the bottom. Navigation buttons "Previous" and "Next" are at the bottom right.

# Access AWS account

Access the AWS Management Console or generate AWS CLI credentials as needed



AWS workshop studio

Event in progress  
Ends in 1 hour 56 minutes 14 seconds.

Event dashboard > Improve search relevance with ML in Amazon OpenSearch Service

Improve search relevance with ML in Amazon OpenSearch Service event

Event information

Getting Started

Workshop

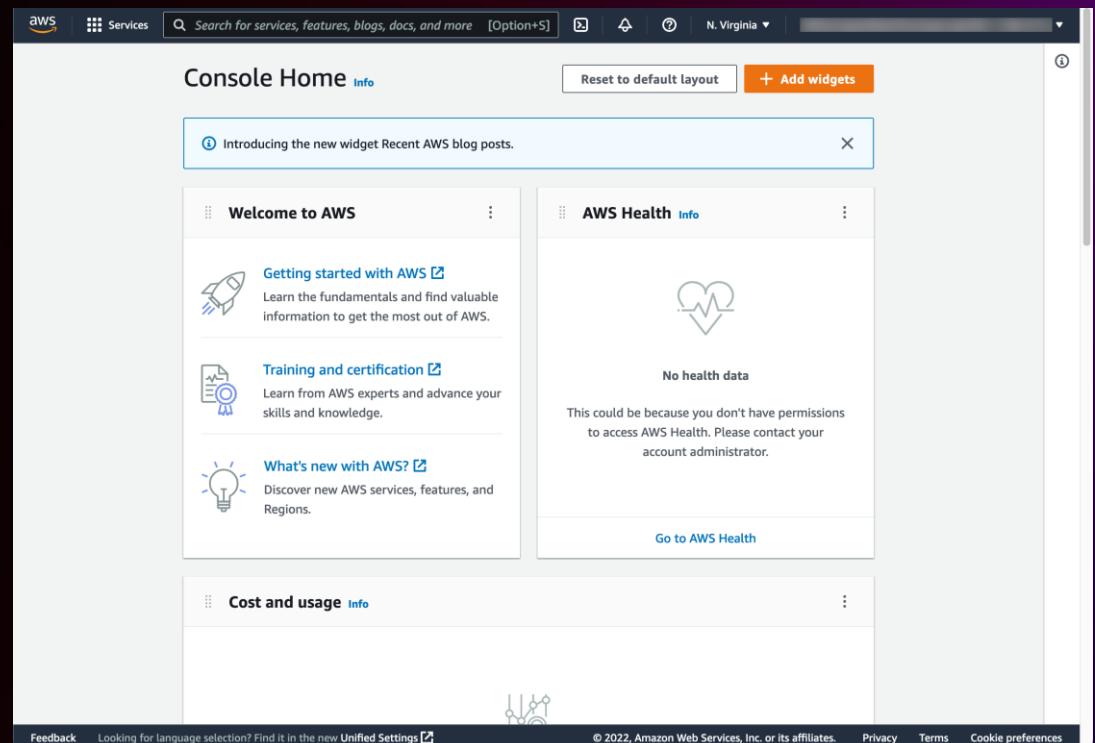
Get started >

AWS account access

Open AWS console

Get AWS CLI credentials

Exit event



aws

Services

Search for services, features, blogs, docs, and more [Option+S]

N. Virginia

Console Home

Reset to default layout + Add widgets

Introducing the new widget Recent AWS blog posts.

Welcome to AWS

Getting started with AWS

Learn the fundamentals and find valuable information to get the most out of AWS.

Training and certification

Learn from AWS experts and advance your skills and knowledge.

What's new with AWS?

Discover new AWS services, features, and Regions.

AWS Health

No health data

This could be because you don't have permissions to access AWS Health. Please contact your account administrator.

Go to AWS Health

Cost and usage

Feedback Looking for language selection? Find it in the new Unified Settings

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# Get started

Event access for today

<https://tinyurl.com/26f4j4cd>

Event access code

767a-037d58-84

Workshop permanent link

<https://tinyurl.com/2mwmx9n2>



# Thank you!



Please complete the session  
survey in the **mobile app**