

# Manufacturing Edition

Innovation Without the Overhead

“Acumatica is the pulse of our company. The visibility we have has been the largest benefit...but we have a lot more opportunities ahead as we continue to uncover and explore more of Acumatica’s functionality.”

– Kimberly McElroy, Director of Operations, [Portacool](#)



## Smarter Manufacturing Starts with Software That Grows as You Do

Acumatica is purpose-built for growing discrete and process manufacturers ready to move beyond the limits of entry-level accounting tools and outdated ERP systems. Whether you’re make-to-stock, make-to-order, batch, configure-to-order, or engineer-to-order, Acumatica adapts to your unique production and supply chain needs, without the limitations of entry-level systems or the rigidity of legacy applications.

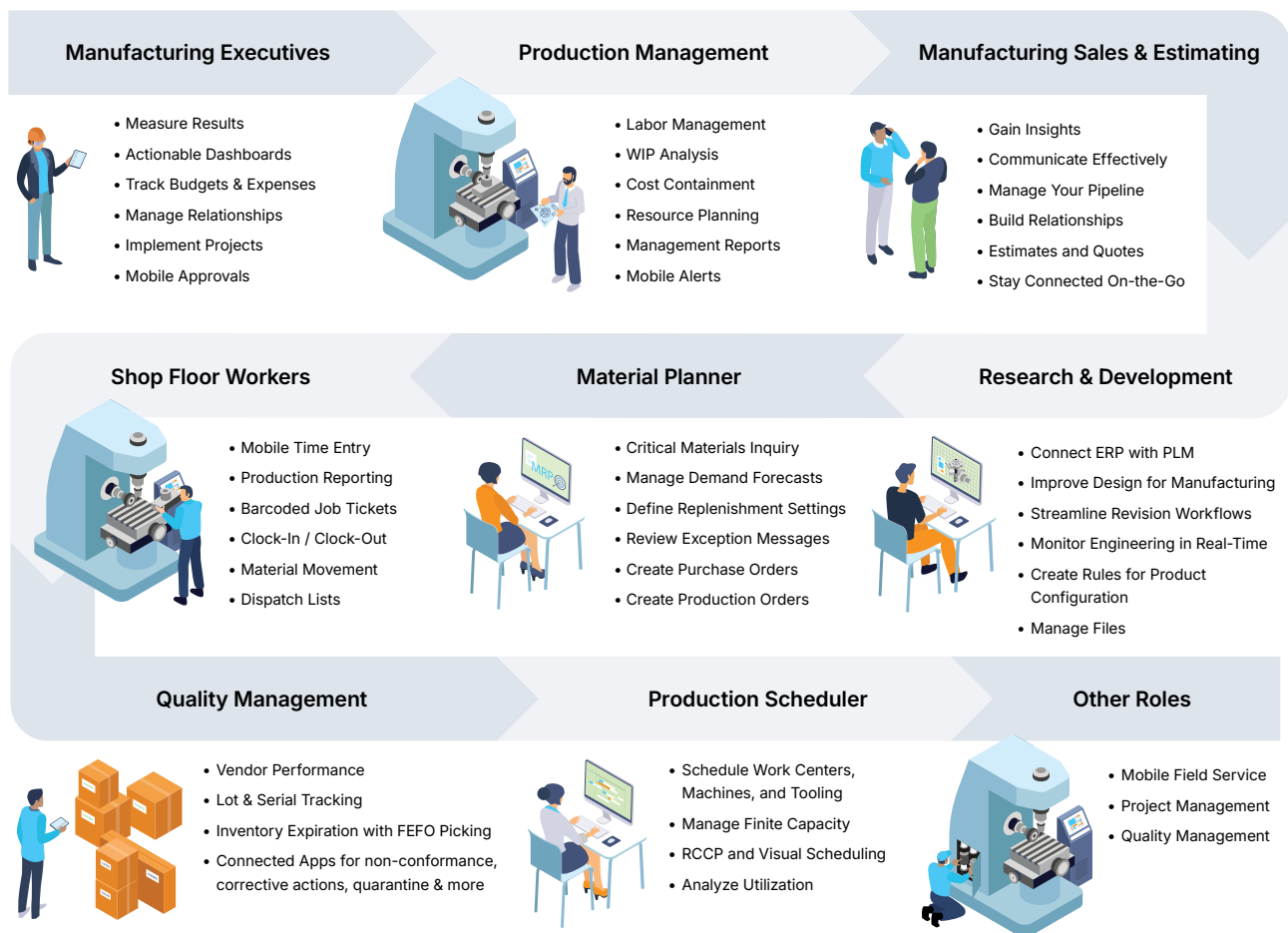
The connected platform delivers deep functionality across estimating, engineering, material planning, and scheduling, as well as robust inventory, order management, and best-in-class financials. Built-in tools for engineering change control, rules-based product configuration, and shop floor data collection eliminate the need for costly third-party add-ons. Meanwhile, advanced features such as quality management, demand forecasting, and CAD/PLM integration streamline operations.

Expand into new markets with connected B2B and D2C commerce. Deliver a world-class customer experience through native field service and embedded CRM. Acumatica’s intuitive interface, intelligent workflows, and flexible licensing empower teams with real-time insights for faster decisions and growth.



# Empower Everyone with Role-Based Dashboards, Seamless Collaboration, and Intuitive Navigation

Acumatica's modern ERP applications streamline operations on a single, connected platform for employees to manage daily tasks and strategic goals. Improve client satisfaction and drive long-term growth with role-based dashboards, configurable workflows, and embedded AI.



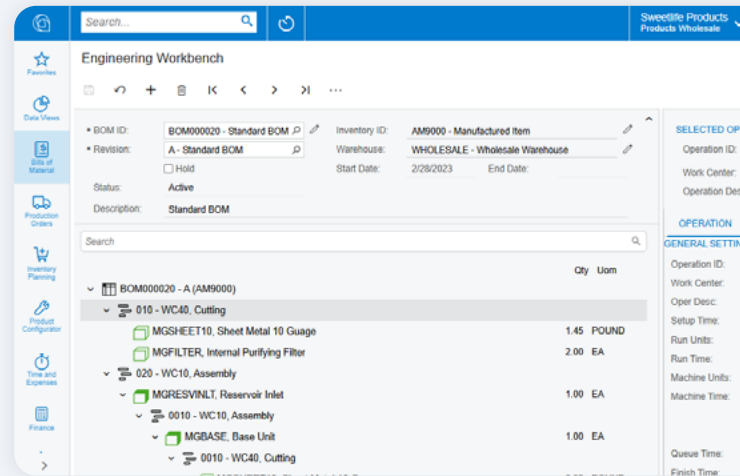
“With Acumatica, we can double the size of the business without doubling the space and the people because we have power in the information. We can work more logically, provide better service and save millions in labor by not having to double the staff size.”

– Ben Leinster, CEO, [AFFGroup](#)



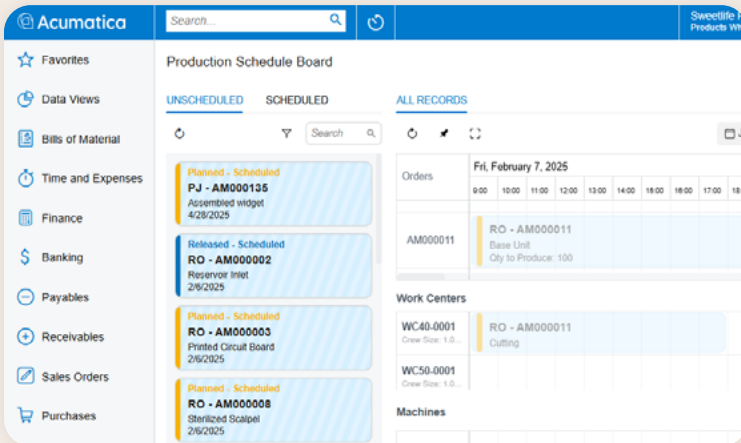
## Product Definition

Define and manage complex products with precision using Acumatica's flexible product definition tools including data imports, rules-based product configuration, manufacturing estimates, and manual bill of material entry. Create accurate BOMs, routings, and cost structures to improve planning, reduce waste, and accelerate time to market. Seamless CAD and PLM integration ensures engineering and production stay aligned. Automate change control, streamline revisions, and gain real-time visibility to support smarter decisions and higher margins.



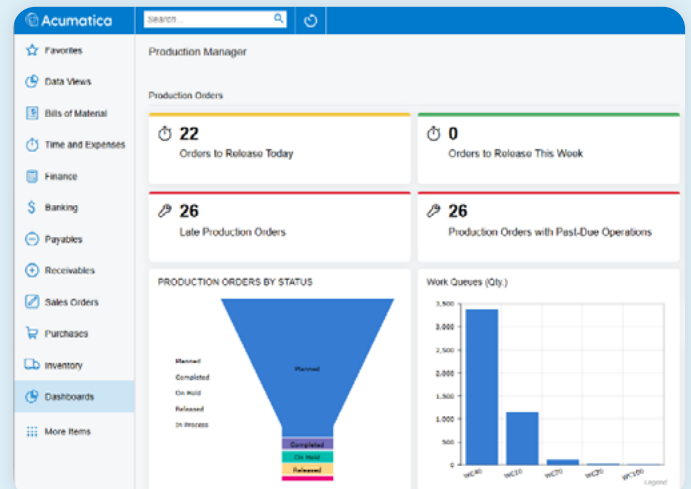
## Planning and Scheduling

Identify critical materials and manage constraints with time-phased material planning and finite capacity scheduling. Align supply with demand, automate procurement, and optimize resources to reduce costs and WIP and free-up capital. Smarter forecasts improve purchasing and resource allocation, boosting throughput, minimizing downtime, and increasing profitability.



## Production Management

Acumatica's Production Management simplifies manufacturing with real-time WIP visibility, accurate material tracking, and streamlined labor reporting through mobile and barcode-enabled shop floor data collection. Capture every transaction as it happens—on the floor, in sequence or out. Analyze production performance with side-by-side views of standard vs. actual costs and quantities. Drill into variances, identify inefficiencies, and make faster, smarter decisions that protect margins and boost throughput.





## Inventory Management

Gain complete visibility and control over raw materials, intermediate components, and finished goods. Track inventory in real-time to minimize shortages, prevent overproduction, and maintain smooth production line operations. Automate replenishment and manage material planning settings to align supply with demand. Support complex product families with matrix items based on size, style, color, and more. Streamline operations with kitting and disassembly, and ensure traceability with lot and serial number tracking. From the shop floor to final shipment, Acumatica helps manufacturers stay agile, efficient, and profitable.

Item Warehouse Details

Inventory ID \*

Warehouse \*

Status

GENERAL **INVENTORY PLANNING** PRICE/COST MANUFACTURING

**Planning Method Settings**

Planning Method

**Replenishment Settings**

Replenishment Class

☒ Override Replenishment Settings

Seasonality

Replenishment Source

Replenishment Method

Replenishment Warehouse



## Order Management

Easily create, track, and approve purchase orders while maintaining clear visibility into costs and vendor commitments. Efficiently manage sales orders with flexible pricing, discounting, and order fulfillment tools that enhance customer satisfaction. With Acumatica, you can create production orders directly from sales orders in make-to-order and job shop environments, automate purchases for outside processes, and launch the rules-based product configurator from sales order entry to build personalized products.

Sales Orders

SO 000529 - Agrilink Food

Order Type \*

Order Nbr.

Status

Date \*

Requested On \*

Customer Order Nbr.

External Reference

Customer \*

Location \*

Contact

Currency

Project \*

Description

Ordered Qty. 300.00

Detail Total 10,006.50

Line Discounts 0.00

Document Discounts 0.00

Freight Total 0.00

Tax Total 0.00

Order Total 10,006.50

DETAILS TAXES COMMISSIONS FINANCIAL SHIPPING ADDRESSES DISCOUNTS SHIPMENTS PAYMENT LINKS

Configurable \* Branch \* Inventory ID Related Items Warehouse Line Description \* UOM Quantity Qty. On Shipments

<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	PRODWHOLE	FOODBREAD	RETAIL	Hot Dog Buns 8 PK (12per pack)	EA	50.00	0.00
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	PRODWHOLE	FOODCHP36	RETAIL	Wise Potato Chips 1.25oz Bags / 36PK	EA	80.00	0.00
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	PRODWHOLE	FOODHOTDOG	RETAIL	Ball Park Beef Franks 3lbs 2 PK	EA	50.00	0.00
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	PRODWHOLE	FOODKCOF35	RETAIL	Coffee K-Cup Sampler Coffee 35 Count	EA	100.00	0.00
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	PRODWHOLE	FOODSUGAR	RETAIL	Sweet N Low Sugar 12pk	EA	25.00	0.00
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	PRODWHOLE	FOODTEA06	RETAIL	Liptons Cold Brew Tea Bags 6 Pack	EA	50.00	0.00



## Warehouse Management

Acumatica's warehouse management enhances efficiency with mobile access, barcoding, and automated workflows for picking, packing, and shipping. Real-time tracking, barcode scanning, and guided workflows speed up fulfillment while reducing errors. Seamless shipping integrations ensure fast order processing, keeping customers happy. Whether managing one warehouse or a complex network, Acumatica provides the agility and visibility to keep operations running smoothly.

### Warehouse Management

#### Screens

Pick, Pack, and Ship

Receive and Put Away

Scan and Issue

Scan and Receive

Scan and Transfer





## CRM

Acumatica's CRM helps manufacturers streamline sales, automate marketing, and manage customer and supplier relationships with full visibility. Link manufacturing estimates to quotes and opportunities to accelerate sales for improved forecast accuracy. Track technical support and training requests to enhance service quality. With a 360-degree view of every interaction, manufacturers can align teams, personalize engagement, and build stronger, more profitable relationships.

**Opportunities**  
OP000410 - Upgrade to existing hardware

← ↻ 📄 + 🗑️ 🔍 < > >| Open ...

Opportunity ID	OP000410	Business Account	C000000003 - Little, Roob and Tra...
Status	New	Location	MAIN - Primary Location
Opportunity Class *	PRODUCT -...	Contact	Brandi Rogahn
Stage	01 Nurture	Currency	USD 1 View Bas...
Estimated Close ... *	10/27/2025	Owner	Rick Domenico
		Description *	Upgrade to existing hardware

**ACTIVITIES** DETAILS ADDITIONAL INFO QUOTES ESTIMATES CONTACT ADDRESSES AT...

🔄 Create Task Create Event Create Email Create Activity Pin/Unpin |🔍

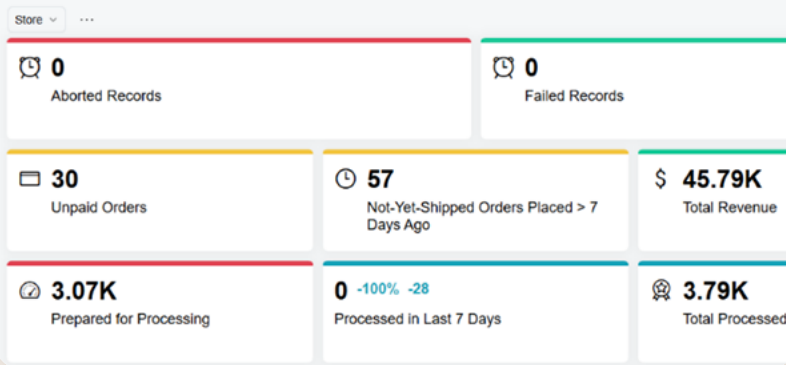
🔧 📄 Type ⬇️	Summary	Status	Time Spent	Owner
> 📄 Task	Follow-up with Supplier	Open	00:00	Maxwell Baker



## Commerce & Point of Sale

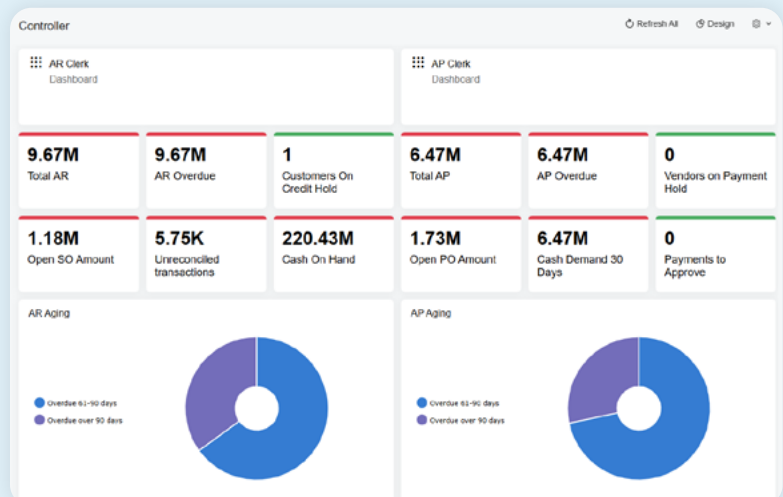
Acumatica's native integrations with Amazon, Shopify, and BigCommerce enable you to connect your digital commerce storefront with Acumatica's financials, inventory, product information, and fulfillment—in real time. Expand brick-and-mortar showroom sales and will-call orders with retail software and connected POS cash registers, receipt printers, barcode scanners, and credit card terminals.

### Commerce Sync Monitoring



## Financial Management

Simplify accounting, automate invoicing and payments, and ensure accuracy effortlessly. Control how manufacturing transactions flow into accounting for detailed reporting and insights. Make smarter decisions with real-time data from intuitive dashboards. Streamline approvals and cash management to boost efficiency and reduce errors. Manage expenses, track profitability, and optimize budgets with tools that keep you agile. Support global operations with intercompany transactions, multi-company consolidation, and system-wide multicurrency management.

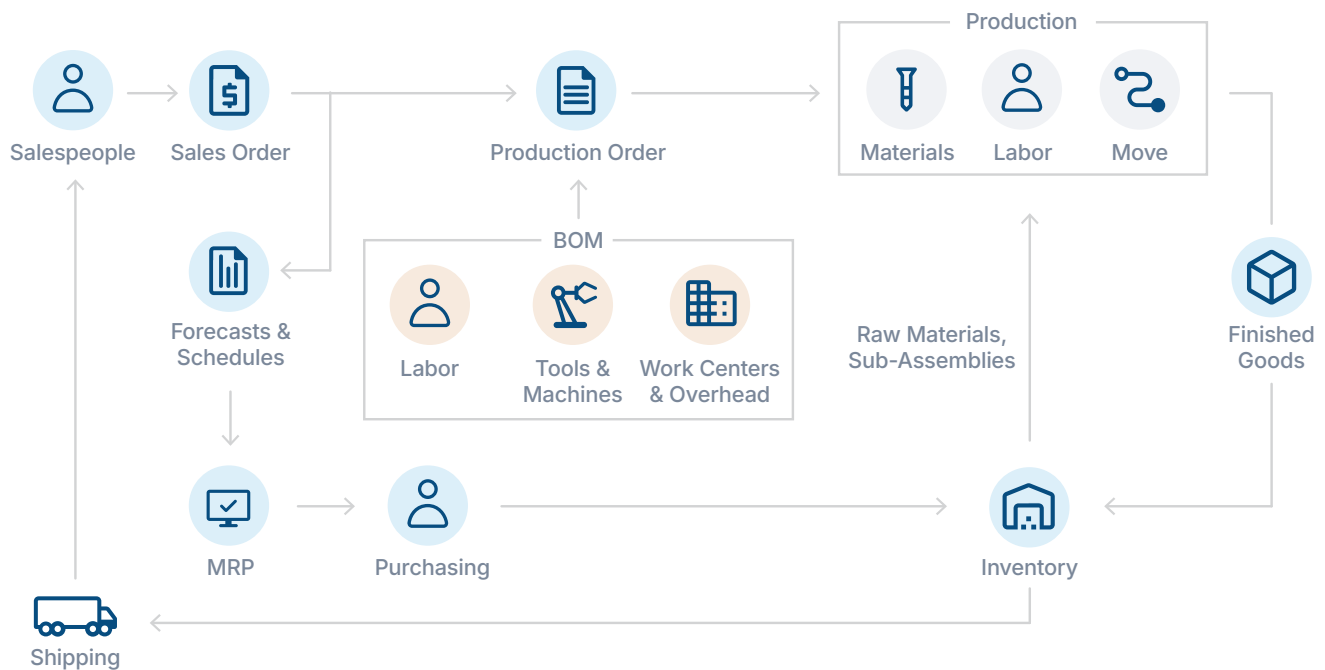




# Automate Production, Sales, and Procurement Workflows

Accelerate production and cash flow with automated quote-to-cash workflows that streamline quoting, approvals, invoicing, and collections. Gain real-time visibility into orders, inventory, and financials to improve speed and accuracy. Optimize procurement with time-phased planning, vendor requisitions, and workflows to reduce manual tasks. Automate the procure-to-pay process to align purchasing with production needs.

On the shop floor, embedded WMS with barcode scanning speeds production reporting and order fulfillment while reducing errors. With Acumatica, manufacturers gain the agility to scale, improve margins, and deliver faster, smarter service.



10,000+  
Valued Customers

180M  
Transactions  
Every Month

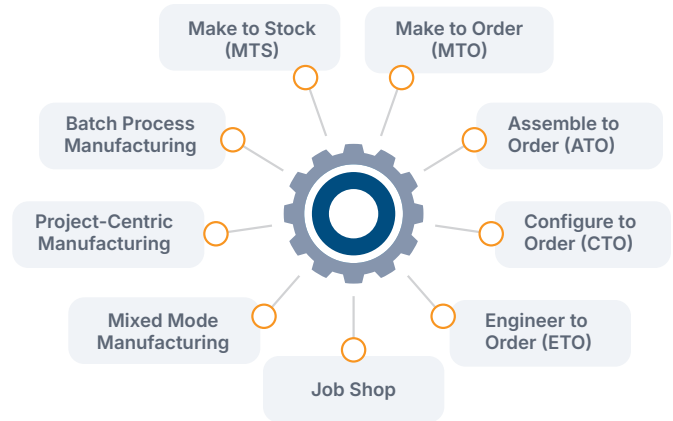
97%  
User Satisfaction  
Rating

700+  
Dedicated  
Employees



# Last-Mile Features Designed for Your Industry

Acumatica supports a wide range of discrete and process manufacturing modes, enabling manufacturers to tailor workflows and automation to fit their operations, from complex product designs to high-volume production. The platform adapts to industry-specific needs like batch production and lot tracking for food and chemicals, job shop estimating, native field service for installation and repair, rules-based configuration for personalized products, and engineering change control for industrial equipment. Acumatica unifies production, inventory, sales, and fulfillment across teams and digital channels for real-time visibility and control.



## Aerospace and Defense

aircraft parts, search and navigation equipment, weapons



## Instruments and Medical Device

lab and medical equipment, photography, watches



## Apparel and Jewelry

clothing, footwear, fabric, luggage, rope, rings, necklaces



## Non-Metallic Minerals

stone, clay, glass, concrete, tile, ready-mix, minerals



## Automotive and Transportation

vehicles, trailers, motorcycles, bicycles, boats, components



## Paper Products

paper mills, cardboard, envelopes, stationery, paper packaging



## Cannabis, Tobacco, CBD

marijuana, cigarettes, cigars, chewing tobacco, CBD oil



## Plastic and Rubber

tires, gaskets, belts and hoses, plastic film, pipes, bottles



## Chemicals and Life Sciences

cleaners, paint, cosmetics, pharmaceuticals, petroleum



## Primary Metals

steel mills, foundries, metal processing, die-casting



## Electronics and Electrical

appliances, computers, lighting, batteries, components



## Printing and Publishing

magazines, books, newspapers, maps, greeting cards



## Fabricated Metals

hand tools, hardware, fasteners, springs, cookware



## Sporting Goods and Toys

sports equipment, hunting and fishing, toys, games, dolls



## Food and Beverage

meat, dairy, fruit, vegetable, confectionary, beer, wine



## Wood and Lumber

logging, sawmills, millwork, cabinets, pre-fab buildings



## Furniture and Home Goods

furniture, bedding, floor covering, pictures, home textiles



## Other Manufacturing

musical instruments, signs, sewing, art supplies, brushes



## Industrial Equipment

equipment for farming, manufacturing, construction, more



## Non-Manufacturing Industries

agriculture, forestry, fishing, mining, distribution, more

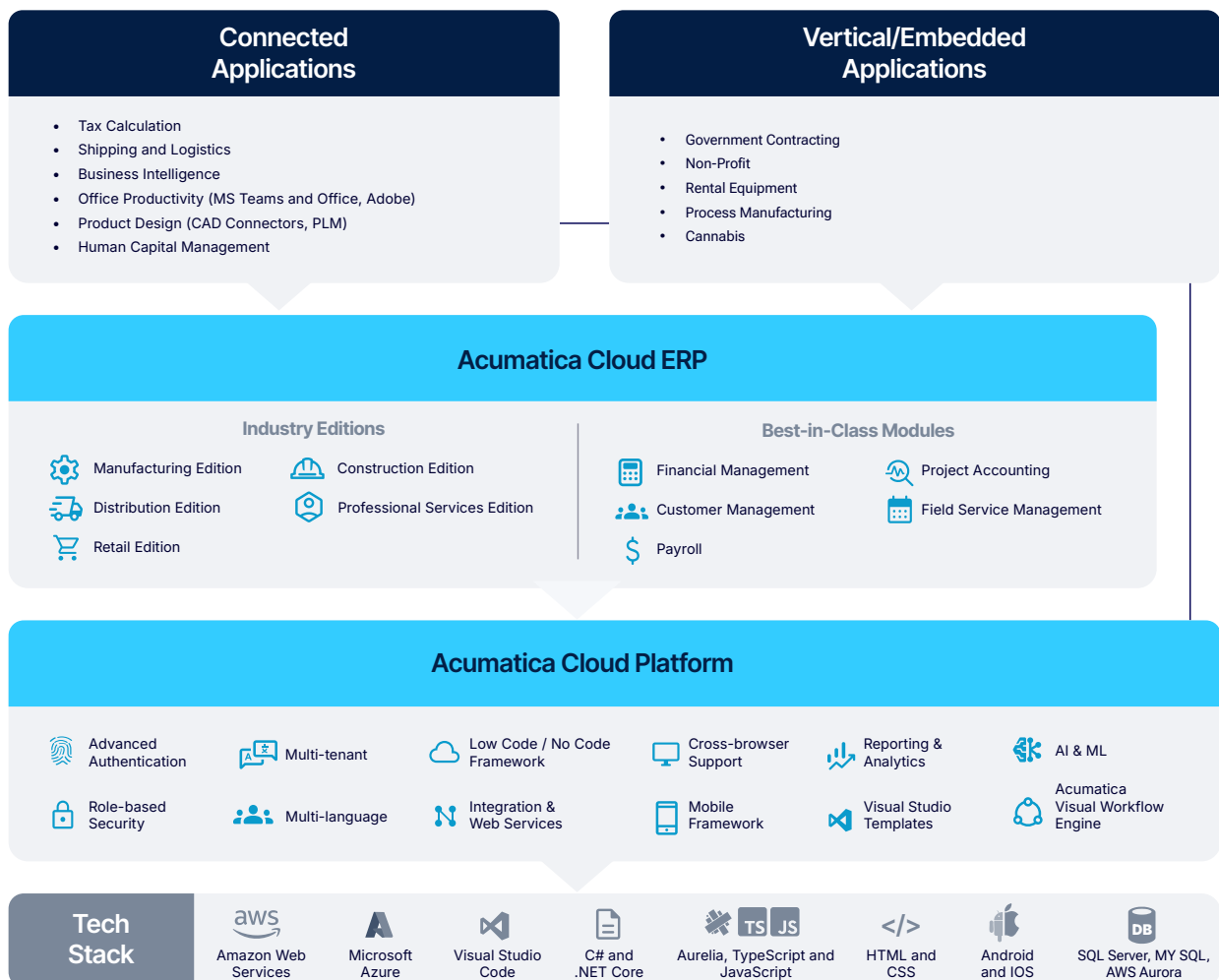


# The Adaptable Acumatica Cloud ERP Platform

The Acumatica Cloud ERP platform is built on the world's best cloud and mobile technology, providing the tools business users need to reimagine an interconnected world.

The architectural framework and application development platform leverage new technologies with user-driven feedback, empowering business users to tailor the system with role-based security and low-code and no-code customization tools for a personalized ERP experience. Developers can easily customize and extend the application to meet unique business and industry requirements.

Acumatica allows users to modify workflows, rearrange screens, customize reports, build dashboards, and tailor the system without writing code. Transform your business, collaborate across departments, and prepare for growth with a business management platform that adapts to your evolving needs.







# Manage your Entire Business with a Modern and Holistic ERP Solution Tailored for Every Need



## Financials

General Ledger  
Accounts Payable  
Accounts Receivable  
Deferred Revenue  
Recurring Revenue  
Cash Management  
Tax Management  
Bank Feeds  
Fixed Assets  
Payments  
Payroll Management  
Currency Management  
Global Financials  
Multi-Entity/Intercompany  
Time Management  
Expense Management



## Business Insights

Acumatica Reports  
Generic Inquiries  
Role-Based Dashboards  
Microsoft Power BI  
Business Events



## Wholesale Distribution

Inventory Management  
Sales Orders  
Purchase Orders  
Purchase Order Requisitions  
Warehouse Management (WMS)  
Distribution Requirements Planning



## Manufacturing

BOM and Routings  
Production Management  
Material Requirements Planning  
Advanced Planning & Scheduling  
Product Configurator  
Manufacturing Estimates  
Engineering Change Control  
Arena Connector



## Professional Services

Project Accounting  
Project Management  
Progress and Milestone Billing  
Resource Management  
Contract Management  
CRM Service and Support  
Field Reporting and Mobility  
Time Management  
Expense Management



## Retail & Sales

Amazon Connector  
Shopify POS Connector  
Shopify Connector  
B2B on Shopify Connector  
BigCommerce Connector  
Sales Orders  
CRM Marketing and Sales  
Customer Portal



## Construction

Construction Financials  
Cost Projections  
Progress Billing  
Construction Payroll  
Job Cost Accounting  
Project Management  
Field Service  
Equipment Management  
Compliance  
Change Management  
Material Management  
Preconstruction



## Other Industries

Agriculture, Forestry, & Fishing  
Banking and Finance  
Communications & Utilities  
Educational Services  
Equipment Rental  
Healthcare  
Non-Profit & Membership  
Oil, Gas, and Mining  
Process Manufacturing





# Acumatica – Different by Design

Acumatica is different by design and purposely built to help growing companies thrive in today's digital economy. Our industry-specific business management software features intelligent workflows and market-leading usability that enable companies to manage risk, anticipate disruption, and seize new opportunities. Our principled business practices, growth-friendly licensing, and flexible deployment options put organizations in control of their future.

We recognize that no business succeeds alone, and that's why Acumatica is more than a product—it's a thriving community of partners, customers, and creators committed to delivering technology that enables tomorrow's leading companies to innovate, collaborate, and grow on their terms.

## Customer Bill of Rights



Clear fee structures without surprises



Consumption-based license fees



Always-free educational resources



Adapt and customize to your needs



Freedom to choose partners and providers



Fair pricing without long-term commitments



Own and access your data, now and always



Deployment freedom on a public or private cloud



Comprehensive security for access, data, and devices



Open platform with APIs for rapid integration

+33

Industry-Leading Net Promoter Score

240+

Independent Software Vendors

350+

Global Channel Partners

1

Unique, Singular Product Focus



# Connected Manufacturing and Supply Chain Apps



“The quote to cash cycle is the lifeblood of our business, and Acumatica has given us the tools to manage it effectively and efficiently every step of the way. We have valuable tools to see what’s coming, to do all our forecasting through dashboards, and focus on key customers.”

– Tim Patton, ICT Director, [SAM Group](#)

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit [www.acumatica.com](http://www.acumatica.com) or follow us on [LinkedIn](#).

