

Manufacturing Edition

Innovation Without the Overhead

“Acumatica is the pulse of our company.

The visibility we have has been the largest benefit...but we have a lot more opportunities ahead as we continue to uncover and explore more of Acumatica’s functionality.”

– Kimberly McElroy, Director of Operations, [Portacool](#)



Smarter Manufacturing Starts with Software That Grows as You Do

Acumatica is purpose-built for growing discrete and process manufacturers ready to move beyond the limits of entry-level accounting tools and outdated ERP systems. Whether you’re make-to-stock, make-to-order, batch, configure-to-order, or engineer-to-order, Acumatica adapts to your unique production and supply chain needs, without the limitations of entry-level systems or the rigidity of legacy applications.

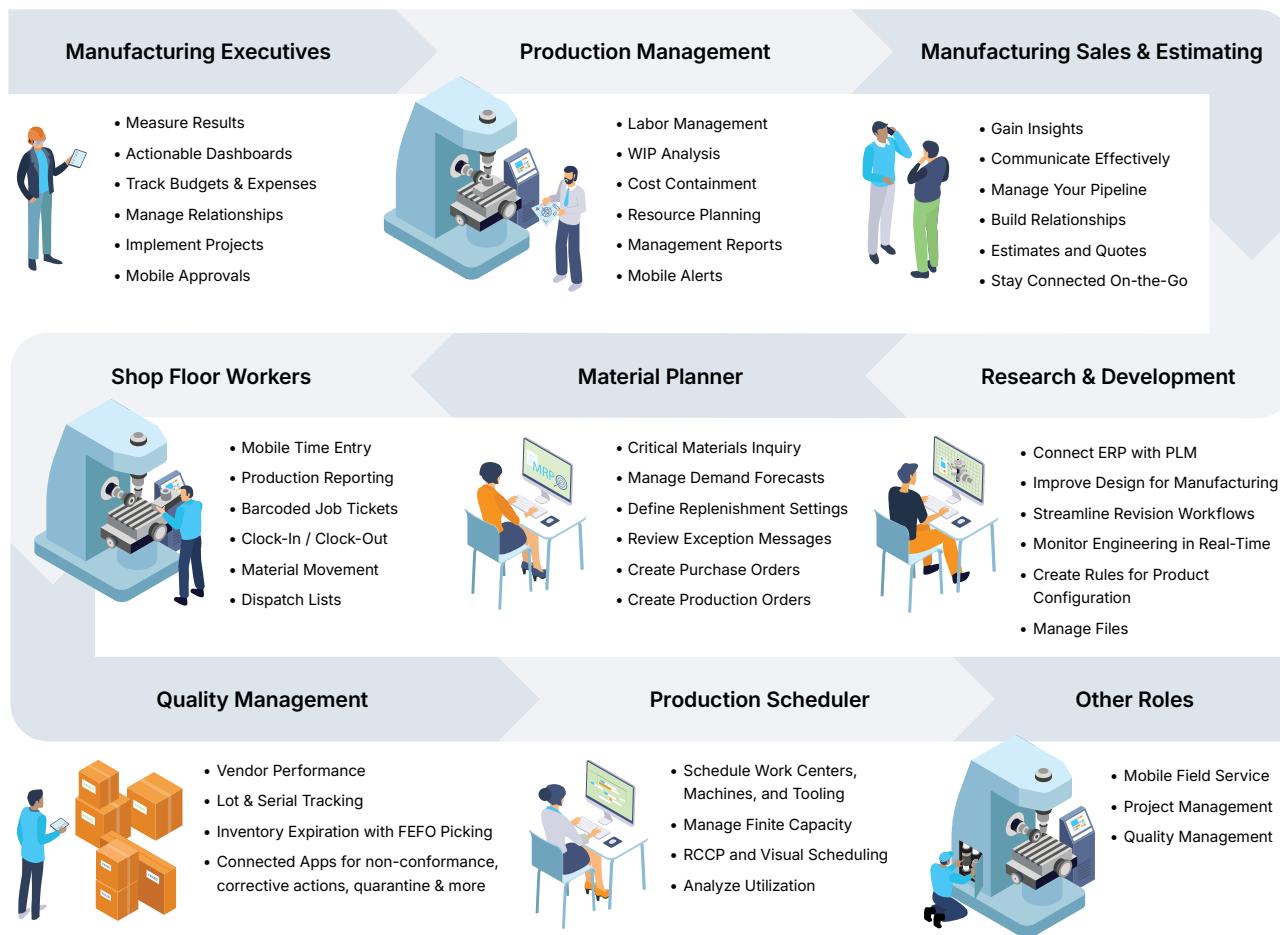
The connected platform delivers deep functionality across estimating, engineering, material planning, and scheduling, as well as robust inventory, order management, and best-in-class financials. Built-in tools for engineering change control, rules-based product configuration, and shop floor data collection eliminate the need for costly third-party add-ons. Meanwhile, advanced features such as quality management, demand forecasting, and CAD/PLM integration streamline operations.

Expand into new markets with connected B2B and D2C commerce. Deliver a world-class customer experience through native field service and embedded CRM. Acumatica’s intuitive interface, intelligent workflows, and flexible licensing empower teams with real-time insights for faster decisions and growth.



Empower Everyone with Role-Based Dashboards, Seamless Collaboration, and Intuitive Navigation

Acumatica's modern ERP applications streamline operations on a single, connected platform for employees to manage daily tasks and strategic goals. Improve client satisfaction and drive long-term growth with role-based dashboards, configurable workflows, and embedded AI.



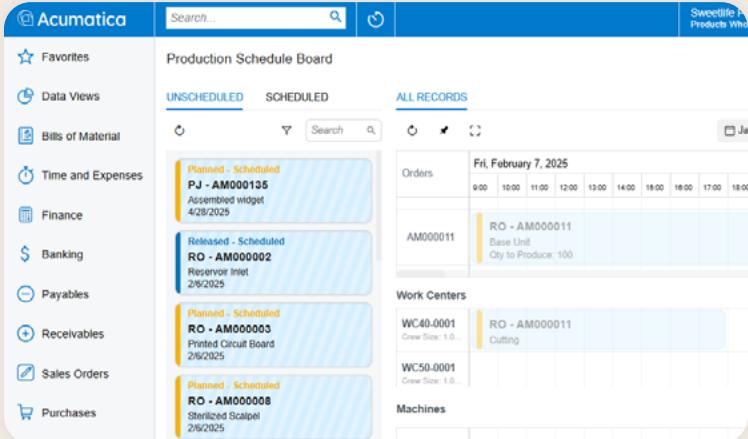
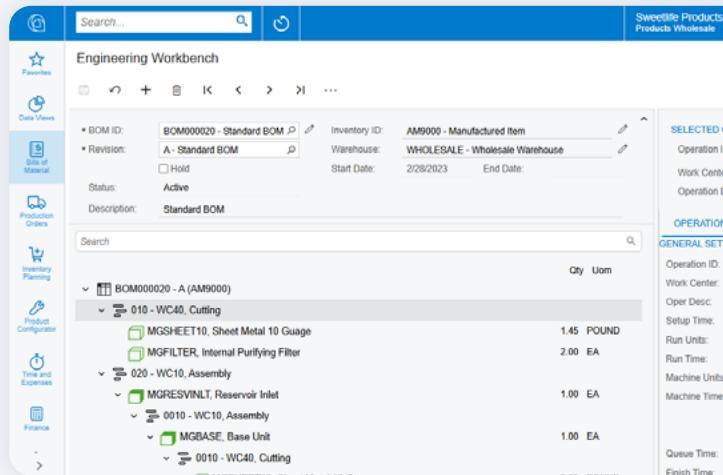
“With Acumatica, we can double the size of the business without doubling the space and the people because we have power in the information. We can work more logically, provide better service and save millions in labor by not having to double the staff size.”

– Ben Leinster, CEO, [AFF|Group](#)



Product Definition

Define and manage complex products with precision using Acumatica's flexible product definition tools including data imports, rules-based product configuration, manufacturing estimates, and manual bill of material entry. Create accurate BOMs, routings, and cost structures to improve planning, reduce waste, and accelerate time to market. Seamless CAD and PLM integration ensures engineering and production stay aligned. Automate change control, streamline revisions, and gain real-time visibility to support smarter decisions and higher margins.



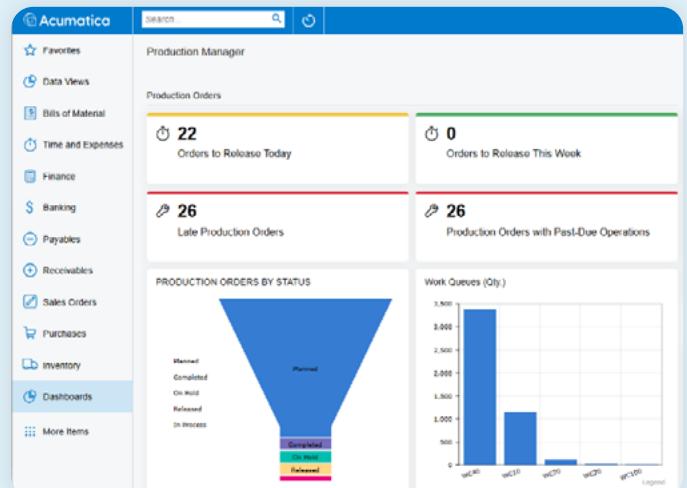
Planning and Scheduling

Identify critical materials and manage constraints with time-phased material planning and finite capacity scheduling. Align supply with demand, automate procurement, and optimize resources to reduce costs and WIP and free-up capital. Smarter forecasts improve purchasing and resource allocation, boosting throughput, minimizing downtime, and increasing profitability.



Production Management

Acumatica's Production Management simplifies manufacturing with real-time WIP visibility, accurate material tracking, and streamlined labor reporting through mobile and barcode-enabled shop floor data collection. Capture every transaction as it happens—on the floor, in sequence or out. Analyze production performance with side-by-side views of standard vs. actual costs and quantities. Drill into variances, identify inefficiencies, and make faster, smarter decisions that protect margins and boost throughput.





Inventory Management

Gain complete visibility and control over raw materials, intermediate components, and finished goods. Track inventory in real-time to minimize shortages, prevent overproduction, and maintain smooth production line operations. Automate replenishment and manage material planning settings to align supply with demand. Support complex product families with matrix items based on size, style, color, and more. Streamline operations with kitting and disassembly, and ensure traceability with lot and serial number tracking. From the shop floor to final shipment, Acumatica helps manufacturers stay agile, efficient, and profitable.

Item Warehouse Details

Inventory ID *	NIKON1 - Nikon Coolpix P100
Warehouse *	RETAIL - Retail Warehouse
Status	Active
GENERAL INVENTORY PLANNING PRICE/COST MANUFACTURING	
Planning Method Settings	
Planning Method	Inventory Replenishment
Replenishment Settings	
Replenishment Class	PURCHASE - Purchase
<input checked="" type="checkbox"/> Override Replenishment Settings	
Seasonality	NONE - No seasonality - constant demand
Replenishment Source	Purchase
Replenishment Method	Min./Max.
Replenishment Warehouse	VA-WHOLESL - Services East Warehouse

Sales Orders
SO 000529 - Agrilink Food

Order Type *	SO
Customer *	FDIAGH - Agrilink Food
Location *	MAIN - Primary Location
Contact	
Currency	USD
Project *	X - Non-Project Code.
Description	Food Order
Ordered Qty.	355.00
Detail Total	10,006.50
Line Discounts	0.00
Document Discounts	0.00
Freight Total	0.00
Tax Total	0.00
Order Total	10,006.50

[DETAILS](#) [TAXES](#) [COMMISSIONS](#) [FINANCIAL](#) [SHIPPING](#) [ADDRESSES](#) [DISCOUNTS](#) [SHIPMENTS](#) [PAYMENT LINKS](#) ...

[Add Items](#) [Add Matrix Items](#) [Add Invoice](#) [Add Blanket SO Line](#) [Line Details](#) [H](#) [X](#) [...](#) [Search](#) [Q](#)

Configurable	*Branch	*Inventory ID	Related Items	Warehouse	Line Description	*UOM	Quantity	Qty. On Shipments
>	PRODWHOLE	FOODBREAD		RETAIL	Hot Dog Buns 8 PK (12per pack)	EA	50.00	0.00
>	PRODWHOLE	FOODCHIPS6		RETAIL	Wise Potato Chips 1.25oz Bags / 36PK	EA	80.00	0.00
>	PRODWHOLE	FOODHOTDOG		RETAIL	Ball Park Beef Franks Stbs 2 PK	EA	50.00	0.00
>	PRODWHOLE	FOODKCOF35		RETAIL	Coffee K-Cup Sampler Coffee 35 Count	EA	100.00	0.00
>	PRODWHOLE	FOODSUGAR		RETAIL	Sweet N Low Sugar 12pk	EA	25.00	0.00
>	PRODWHOLE	FOODTEA06		RETAIL	Liptons Cold Brew Tea Bags 6 Pack	EA	50.00	0.00



Order Management

Easily create, track, and approve purchase orders while maintaining clear visibility into costs and vendor commitments. Efficiently manage sales orders with flexible pricing, discounting, and order fulfillment tools that enhance customer satisfaction. With Acumatica, you can create production orders directly from sales orders in make-to-order and job shop environments, automate purchases for outside processes, and launch the rules-based product configurator from sales order entry to build personalized products.



Warehouse Management

Acumatica's warehouse management enhances efficiency with mobile access, barcoding, and automated workflows for picking, packing, and shipping. Real-time tracking, barcode scanning, and guided workflows speed up fulfillment while reducing errors. Seamless shipping integrations ensure fast order processing, keeping customers happy. Whether managing one warehouse or a complex network, Acumatica provides the agility and visibility to keep operations running smoothly.

Warehouse Management

Screens

Pick, Pack, and Ship

Receive and Put Away

Scan and Issue

Scan and Receive

Scan and Transfer



CRM

Acumatica's CRM helps manufacturers streamline sales, automate marketing, and manage customer and supplier relationships with full visibility. Link manufacturing estimates to quotes and opportunities to accelerate sales for improved forecast accuracy. Track technical support and training requests to enhance service quality. With a 360-degree view of every interaction, manufacturers can align teams, personalize engagement, and build stronger, more profitable relationships.

Opportunities

OP000410 - Upgrade to existing hardware

Opportunity ID	OP000410	Business Account	C000000003 - Little, Roob and Tra...
Status	New	Location	MAIN - Primary Location
Opportunity Class *	PRODUCT -...	Contact	Brandi Rogahn
Stage	01 Nurture	Currency	USD
Estimated Close ... *	10/27/2025	Owner	Rick Domenico
Description * Upgrade to existing hardware			

ACTIVITIES DETAILS ADDITIONAL INFO QUOTES ESTIMATES CONTACT ADDRESSES ATTACHMENTS

CREATE Task CREATE Event CREATE Email CREATE Activity PIN/UNPIN

0 Type 0 Summary Status Time Spent Owner

0 Task Follow-up with Supplier Open 00:00 Maxwell Baker



Commerce Sync Monitoring

Store ...

0 Aborted Records	0 Failed Records
30 Unpaid Orders	57 Not-Yet-Shipped Orders Placed > 7 Days Ago
3.07K Prepared for Processing	0 -100% -28 Processed in Last 7 Days
\$ 45.79K Total Revenue	
\$ 3.79K Total Processed	

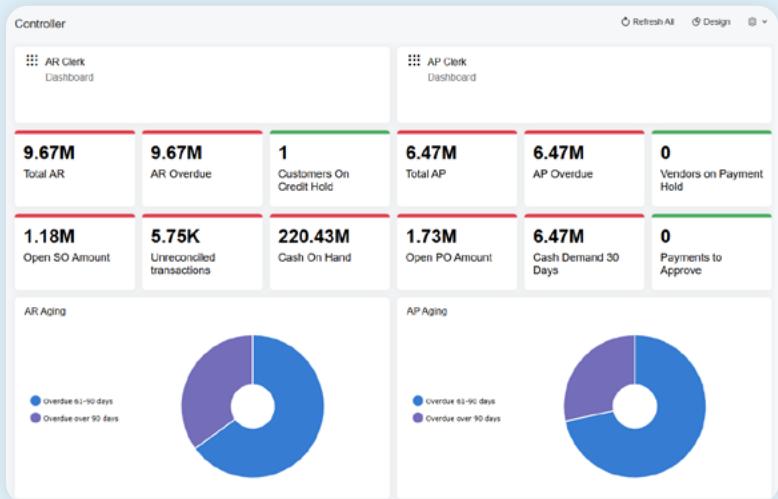
Commerce & Point of Sale

Acumatica's native integrations with Amazon, Shopify, and BigCommerce enable you to connect your digital commerce storefront with Acumatica's financials, inventory, product information, and fulfillment—in real time. Expand brick-and-mortar showroom sales and will-call orders with retail software and connected POS cash registers, receipt printers, barcode scanners, and credit card terminals.



Financial Management

Simplify accounting, automate invoicing and payments, and ensure accuracy effortlessly. Control how manufacturing transactions flow into accounting for detailed reporting and insights. Make smarter decisions with real-time data from intuitive dashboards. Streamline approvals and cash management to boost efficiency and reduce errors. Manage expenses, track profitability, and optimize budgets with tools that keep you agile. Support global operations with intercompany transactions, multi-company consolidation, and system-wide multicurrency management.

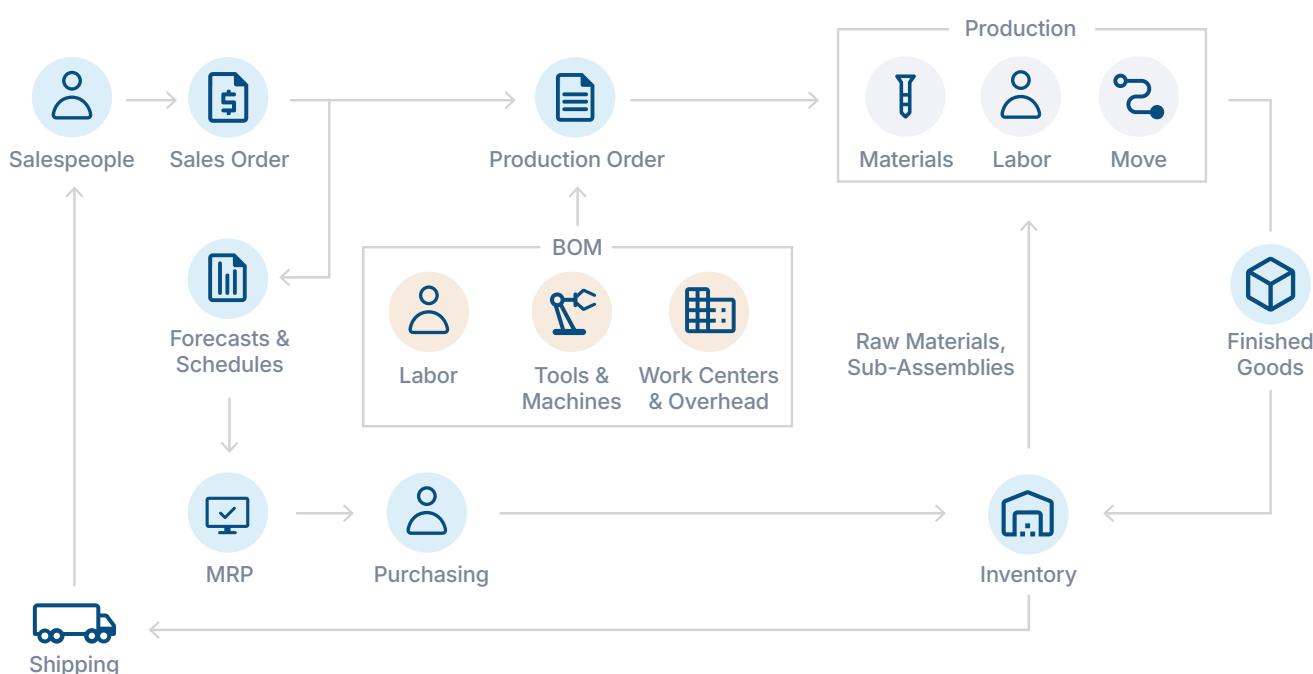




Automate Production, Sales, and Procurement Workflows

Accelerate production and cash flow with automated quote-to-cash workflows that streamline quoting, approvals, invoicing, and collections. Gain real-time visibility into orders, inventory, and financials to improve speed and accuracy. Optimize procurement with time-phased planning, vendor requisitions, and workflows to reduce manual tasks. Automate the procure-to-pay process to align purchasing with production needs.

On the shop floor, embedded WMS with barcode scanning speeds production reporting and order fulfillment while reducing errors. With Acumatica, manufacturers gain the agility to scale, improve margins, and deliver faster, smarter service.



10,000+
Valued Customers

180M
Transactions
Every Month

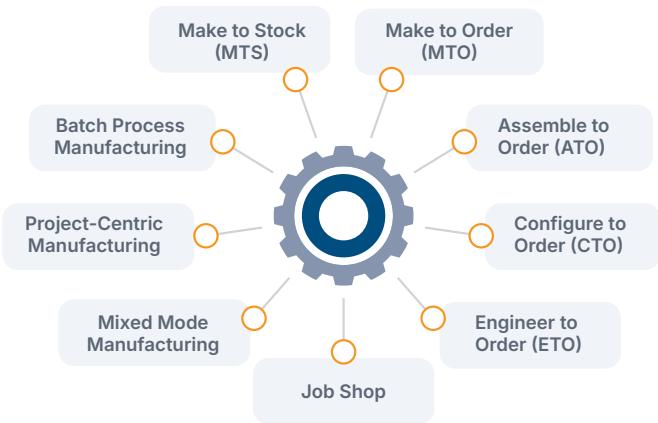
97%
User Satisfaction
Rating

700+
Dedicated
Employees



Last-Mile Features Designed for Your Industry

Acumatica supports a wide range of discrete and process manufacturing modes, enabling manufacturers to tailor workflows and automation to fit their operations, from complex product designs to high-volume production. The platform adapts to industry-specific needs like batch production and lot tracking for food and chemicals, job shop estimating, native field service for installation and repair, rules-based configuration for personalized products, and engineering change control for industrial equipment. Acumatica unifies production, inventory, sales, and fulfillment across teams and digital channels for real-time visibility and control.



Aerospace and Defense

aircraft parts, search and navigation equipment, weapons

Apparel and Jewelry

clothing, footwear, fabric, luggage, rope, rings, necklaces

Automotive and Transportation

vehicles, trailers, motorcycles, bicycles, boats, components

Cannabis, Tobacco, CBD

marijuana, cigarettes, cigars, chewing tobacco, CBD oil

Chemicals and Life Sciences

cleaners, paint, cosmetics, pharmaceuticals, petroleum

Electronics and Electrical

appliances, computers, lighting, batteries, components

Fabricated Metals

hand tools, hardware, fasteners, springs, cookware

Food and Beverage

meat, dairy, fruit, vegetable, confectionary, beer, wine

Furniture and Home Goods

furniture, bedding, floor covering, pictures, home textiles

Industrial Equipment

equipment for farming, manufacturing, construction, more

Instruments and Medical Device

lab and medical equipment, photography, watches

Non-Metallic Minerals

stone, clay, glass, concrete, tile, ready-mix, minerals

Paper Products

paper mills, cardboard, envelopes, stationery, paper packaging

Plastic and Rubber

tires, gaskets, belts and hosing, plastic film, pipes, bottles

Primary Metals

steel mills, foundries, metal processing, die-casting

Printing and Publishing

magazines, books, newspapers, maps, greeting cards

Sporting Goods and Toys

sports equipment, hunting and fishing, toys, games, dolls

Wood and Lumber

logging, sawmills, millwork, cabinets, pre-fab buildings

Other Manufacturing

musical instruments, signs, sewing, art supplies, brushes

Non-Manufacturing Industries

agriculture, forestry, fishing, mining, distribution, more

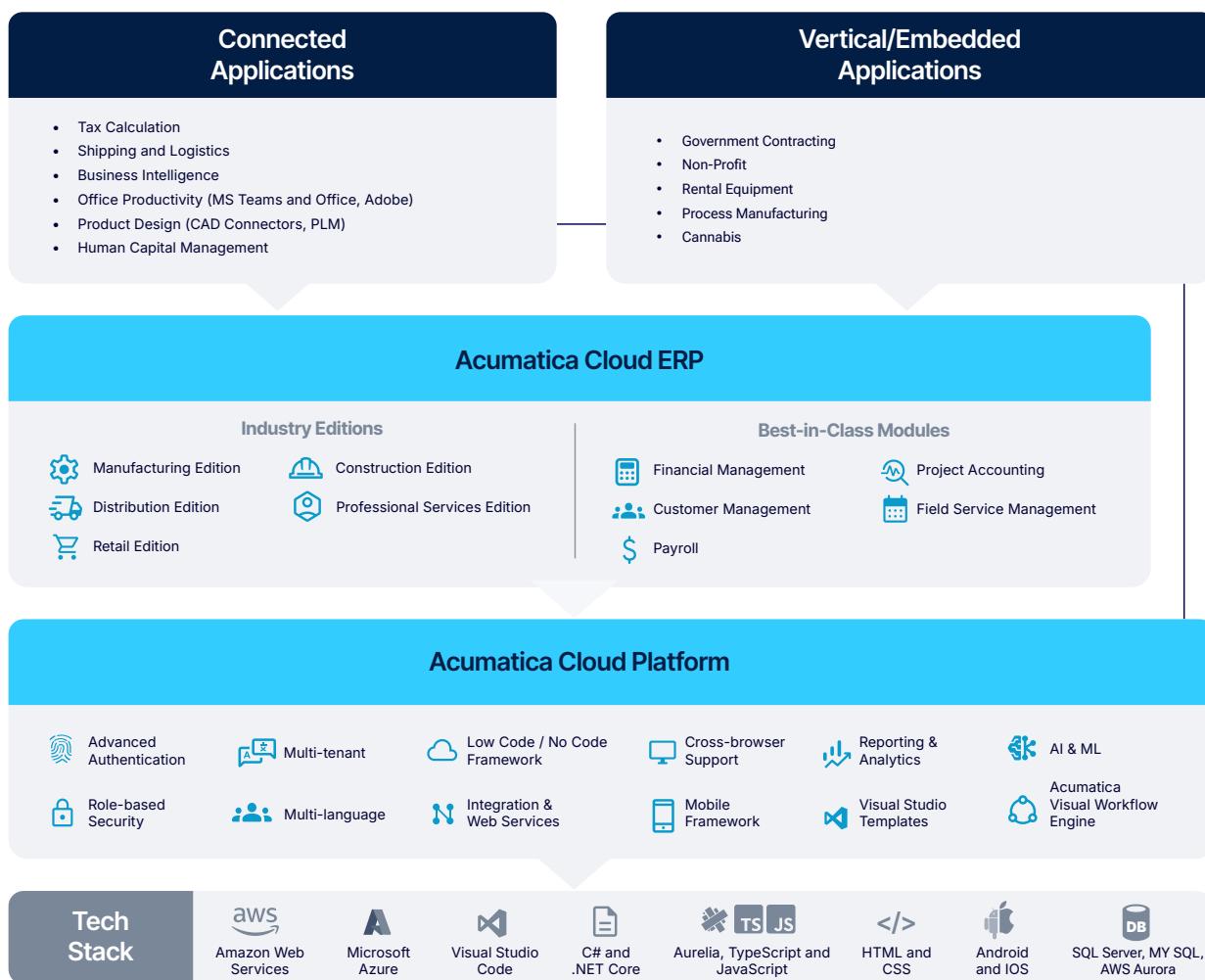


The Adaptable Acumatica Cloud ERP Platform

The Acumatica Cloud ERP platform is built on the world's best cloud and mobile technology, providing the tools business users need to reimagine an interconnected world.

The architectural framework and application development platform leverage new technologies with user-driven feedback, empowering business users to tailor the system with role-based security and low-code and no-code customization tools for a personalized ERP experience. Developers can easily customize and extend the application to meet unique business and industry requirements.

Acumatica allows users to modify workflows, rearrange screens, customize reports, build dashboards, and tailor the system without writing code. Transform your business, collaborate across departments, and prepare for growth with a business management platform that adapts to your evolving needs.





Manage your Entire Business with a Modern and Holistic ERP Solution Tailored for Every Need



Financials

- General Ledger
- Accounts Payable
- Accounts Receivable
- Deferred Revenue
- Recurring Revenue
- Cash Management
- Tax Management
- Bank Feeds
- Fixed Assets
- Payments
- Payroll Management
- Currency Management
- Global Financials
- Multi-Entity/Intercompany
- Time Management
- Expense Management



Business Insights

- Acumatica Reports
- Generic Inquiries
- Role-Based Dashboards
- Microsoft Power BI
- Business Events



Wholesale Distribution

- Inventory Management
- Sales Orders
- Purchase Orders
- Purchase Order Requisitions
- Warehouse Management (WMS)
- Distribution Requirements Planning



Manufacturing

- BOM and Routings
- Production Management
- Material Requirements Planning
- Advanced Planning & Scheduling
- Product Configurator
- Manufacturing Estimates
- Engineering Change Control
- Arena Connector



Professional Services

- Project Accounting
- Project Management
- Progress and Milestone Billing
- Resource Management
- Contract Management
- CRM Service and Support
- Field Reporting and Mobility
- Time Management
- Expense Management



Retail & Sales

- Amazon Connector
- Shopify POS Connector
- Shopify Connector
- B2B on Shopify Connector
- BigCommerce Connector
- Sales Orders
- CRM Marketing and Sales
- Customer Portal



Construction

- Construction Financials
- Cost Projections
- Progress Billing
- Construction Payroll
- Job Cost Accounting
- Project Management
- Field Service
- Equipment Management
- Compliance
- Change Management
- Material Management
- Preconstruction



Other Industries

- Agriculture, Forestry, & Fishing
- Banking and Finance
- Communications & Utilities
- Educational Services
- Equipment Rental
- Healthcare
- Non-Profit & Membership
- Oil, Gas, and Mining
- Process Manufacturing



DiamondBack Truck Covers | Acumatica Customer



Acumatica – Different by Design

Acumatica is different by design and purposely built to help growing companies thrive in today's digital economy. Our industry-specific business management software features intelligent workflows and market-leading usability that enable companies to manage risk, anticipate disruption, and seize new opportunities. Our principled business practices, growth-friendly licensing, and flexible deployment options put organizations in control of their future.

We recognize that no business succeeds alone, and that's why Acumatica is more than a product—it's a thriving community of partners, customers, and creators committed to delivering technology that enables tomorrow's leading companies to innovate, collaborate, and grow on their terms.

Customer Bill of Rights

	Clear fee structures without surprises		Consumption-based license fees
	Always-free educational resources		Adapt and customize to your needs
	Freedom to choose partners and providers		Fair pricing without long-term commitments
	Own and access your data, now and always		Deployment freedom on a public or private cloud
	Comprehensive security for access, data, and devices		Open platform with APIs for rapid integration

+33

Industry-Leading Net Promoter Score

240+

Independent Software Vendors

350+

Global Channel Partners

1

Unique, Singular Product Focus



Connected Manufacturing and Supply Chain Apps



“The quote to cash cycle is the lifeblood of our business, and Acumatica has given us the tools to manage it effectively and efficiently every step of the way. We have valuable tools to see what’s coming, to do all our forecasting through dashboards, and focus on key customers.”

– Tim Patton, ICT Director, [SAM Group](#)

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit www.acumatica.com or follow us on [LinkedIn](#).